Form 9	9	0
--------	---	---

Fo	m       990       Return of Organization Exempt From Income Tax       2018         under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)       Do not enter social security numbers on this form as it may be made public.       Open to Pull Inspection         artment of the Treasury mal Revenue Service       • Go to www.irs.gov/Form990 for instructions and the latest information.       09-30, 2019       Denot enter social security provide to the latest information.       Denot enter social security numbers on this form as it may be made public.       • Do not enter social security numbers on this form as it may be made public.       • Do not enter social security numbers on this form as it may be made public.       • Open to Pull Inspection         For the 2018 calendar year, or tax year beginning       10-01, 2018, and ending       09-30, 2019       • Demployer identificat         Address change       Doing business as       59-3343026       E       Telephone number         Initial return       2150 Oakley Seaver Drive       Room/suite       E       Telephone number         Final return/terminated       City or town, state or province, country, and ZIP or foreign postal code       G       G sross receipts       \$ 1,234,7         Application pending       F       Name and address of principal officer:       H(a) Is this a group return for subordinates?       Yes	OMB No. 1545-0047		
FU				
Dor	partment of the Treasury	Do not enter social security numbers on this form as it may be m	ade public.	Open to Public
	ernal Revenue Service	Go to www.irs.gov/Form990 for instructions and the latest info	ormation.	Inspection
Α	For the 2018 calend	ar year, or tax year beginning 10-01, 2018, and er	nding 09	-30 , <b>20</b> 19
В	Check if applicable:	C Name of organization Community Foundation of South Lake County,	, Inc.	D Employer identification no.
	Address change	Doing business as		59-3343026
	Name change	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	E Telephone number
	Initial return	2150 Oakley Seaver Drive		
	Final return/terminated	City or town, state or province, country, and ZIP or foreign postal code		G Gross receipts
	Amended return	Clermont, FL 34711		\$ 1,234,737
	Application pending	F Name and address of principal officer:	H(a) Is this a group return for	or subordinates? Yes X No
			H(b) Are all subordinate	s included? Yes No
L	Tax-exempt status:	501(c)(3) 501(c) ( ) ◀ (insert no.) 4947(a)(1) or 527	If "No," attach a	a list. (see instructions)
J	Website: 🕨 WWW	CFSLC.ORG	H(c) Group exemption	number 🕨
κ	Form of organization:	Corporation ☐ Trust ☐ Association ☐ Other ► L Year of formation: 1	995 M State of lega	al domicile: <b>FL</b>

	1	Briefly describe the organization's mission or most significant activities: The Mission of t	che Communit	cy Fou	ndation of
0		South Lake County, Inc. is to provide leadership to enhance the	e quality of	life :	in South
overnance		Lake County, Florida, by identifying community needs and seeking	ng philanth	copic	support as
erna		permanent funding to meet those needs.			
0 Vē	2	Check this box ► □ if the organization discontinued its operations or disposed of more than 25% of	of its net assets.		
ڻ «	3	Number of voting members of the governing body (Part VI, line 1a)		3	14
	4	Number of independent voting members of the governing body (Part VI, line 1b)		4	14
Activities	5	Total number of individuals employed in calendar year 2018 (Part V, line 2a)		5	4
Cti	6	Total number of volunteers (estimate if necessary)		6	16
4	7a	Total unrelated business revenue from Part VIII, column (C), line 12		7a	0
	b	Net unrelated business taxable income from Form 990-T, line 38		7b	0
			Prior Year		Current Year
	8	Contributions and grants (Part VIII, line 1h)	905	,340	590,909
iue	9	Program service revenue (Part VIII, line 2g)	7	,647	0
Revenue	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	494	,107	635,884
Re	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		380	968
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	1,407	,474	1,227,761
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	441	,266	501,898
	14	Benefits paid to or for members (Part IX, column (A), line 4)			0
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	314	,394	283,331
š	16a	Professional fundraising fees (Part IX, column (A), line 11e)			0
Expenses	b	Total fundraising expenses (Part IX, column (D), line 25) ► 175,922			
ŭ	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	302	,715	326,425
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	1,058	,375	1,111,654

	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	1,058,375	1,111,654
	19	Revenue less expenses. Subtract line 18 from line 12	349,099	116,107
Ces Cer			Beginning of Current Year	End of Year
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	13,331,206	13,321,233
t Ass of Bs	21	Total liabilities (Part X, line 26)	908,582	825,527
Pun	22	Net assets or fund balances. Subtract line 21 from line 20	12,422,624	12,495,706
Part	· 11	Signature Block		

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign	Signature of officer					Da	te
Here	, President						
	Type or print name and tit	e					
	Print/Type preparer's name		Preparer's signature	Date		Check if	PTIN
Paid	Curtis A Binney			08-14-2020		self-employed	P00352362
Preparer	Firm's name	Binney A	ccounting and Assurance Sv	c	Firm's	EIN 🕨	
Use Only	Firm's address	4327 Sou	th Highway 27 Ste 331		Phone	no.	
		Clermont	FL 34711			407-	924-5195
May the IRS	discuss this return with the	e preparer sh	own above? (see instructions)				Yes 🛛 No

Form	1990 (2018) Community Foundation of South Lake County, Inc.	59-3343026	Page 2
Pa	rt III Statement of Program Service Accomplishments		
	Check if Schedule O contains a response or note to any line in this Part III		🗌
1	Briefly describe the organization's mission:		
	The Mission of the Community Foundation of South Lake County, Inc. is to prov	vide leaders	nip
	to enhance the quality of life in South Lake County, Florida, by identifying	community no	eeds
	and seeking philanthropic support as permanent funding to meet those needs.		
2	Did the organization undertake any significant program services during the year which were not listed on the		
	prior Form 990 or 990-EZ?	Yes	No
	If "Yes," describe these new services on Schedule O.		
3	Did the organization cease conducting, or make significant changes in how it conducts, any program		
	services?	Yes	No
	If "Yes," describe these changes on Schedule O.		
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured	d by	
	expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to ot	hers,	
	the total expenses, and revenue, if any, for each program service reported.		
4a	(Code:) (Expenses \$491,524 including grants of \$) (Revenue	\$	)
	Community development grants for the benefit of South Lake County, Florida re	sidents.	
4b	(Code:         ) (Expenses \$ 329,461         including grants of \$) (Revenue	\$	)
	Program service expenses necessary to manage the program to achieve our exemp	ot purpose.	
4c	(Code:) (Expenses \$10,374 including grants of \$) (Revenue	\$	)
	Education grants to promote education for students residing in South Lake Cou	inty, Florida	a.
	Grants are provided to various schools and organizations.		
4d	Other program services (Describe in Schedule O.)		
	(Expenses \$ including grants of \$ ) (Revenue \$	)	
4e	Total program service expenses		
		Ганна	000 (2010)

	990 (2018) Community Foundation of South Lake County, Inc. 59-33430	26	P	age 3		
Pa	rt IV Checklist of Required Schedules					
			Yes	No		
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"					
~	complete Schedule A	1	X			
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2	Х			
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to			37		
	candidates for public office? If "Yes," complete Schedule C, Part I	3		X		
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)			v		
F	election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		X		
5	Is the organization a section $501(c)(4)$ , $501(c)(5)$ , or $501(c)(6)$ organization that receives membership dues,	5		v		
6	assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>	5		X		
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If					
	"Yes," complete Schedule D, Part I	6	Х			
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	0	Λ			
'	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		х		
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"	'				
0	complete Schedule D. Part III	8		х		
٩		0				
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or					
		9		v		
10	debt negotiation services? If "Yes," complete Schedule D, Part IV         Did the organization, directly or through a related organization, hold assets in temporarily restricted	3		X		
10	endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10	Х			
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,	10	Δ			
	VII, VIII, IX, or X as applicable.					
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes,"					
a	complete Schedule D, Part VI	11a	Х			
h	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more	1 Ia	Λ			
b	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		х		
c	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more	110		<u></u>		
U	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII					
Ь	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets	11c		X		
u	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		Х		
<u>م</u>	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Х	<u></u>		
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses	110	- 25			
•	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		х		
12a	Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete</i>			- 23		
120	Schedule D, Parts XI and XII	12a	Х			
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If	120	- 25			
5	"Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		Х		
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X		
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X		
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,	1-70	1	- 22		
	fundraising, business, investment, and program service activities outside the United States, or aggregate					
	foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		х		
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or					
	for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		х		
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other					
	assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		х		
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on					
••	Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		х		
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on			<u> </u>		
-	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II.	18		х		
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?					
	If "Yes," complete Schedule G, Part III	19		х		
20 a		20a		X		
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b				
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or					
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Х			
				L		

Form	990 (2018) Community Foundation of South Lake County, Inc. 59-33430	26	F	age 4
Pa	rt IV Checklist of Required Schedules (continued)			
			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Х	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the			
	organization's current and former officers, directors, trustees, key employees, and highest compensated			
	employees? If "Yes," complete Schedule J	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b			
	through 24d and complete Schedule K. If "No," go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year			
	to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			37
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior			
	year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?	<b>25</b> 6		v
26	If "Yes," complete Schedule L, Part I	25b		Х
26	current or former officers, directors, trustees, key employees, highest compensated employees, or			
	disqualified persons? If "Yes," complete Schedule L, Part II	26		х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee,	20		- 22
21	substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		х
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L,			
	Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		Х
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete			
	Schedule L. Part IV	28b		Х
с	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof)			
	was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		Х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		Х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified			
	conservation contributions? If "Yes," complete Schedule M	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"			
	complete Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		Х
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III,			
	or IV, and Part V, line 1	34		Х
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a	Х	
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a			
	controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		X
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable			
	related organization? If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and		٦ <i>7</i>	
Der	19? Note. All Form 990 filers are required to complete Schedule O.	38	Х	
Part				
	Check if Schedule O contains a response or note to any line in this Part V	•••		
4-	Enter the number reported in Day 2 of Form 1000. Fater 0, if act and include		Yes	No
1a ⊾	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable			
b				
C		1c		
	reportable gaming (gambling) winnings to prize winners?		000 (	2018)

Form	990 (2018) Community Foundation of South Lake County, Inc. 59-33430	26	Р	age 5
Par	t V Statements Regarding Other IRS Filings and Tax Compliance (continued)			
			Yes	No
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			
	Statements, filed for the calendar year ending with or within the year covered by this returm 2a 4			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Х	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> (see instructions)			
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		X
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over,			
	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X
b	If "Yes," enter the name of the foreign country:			
_	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).	-		77
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		_X_
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		Х
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	•		37
	organization solicit any contributions that were not tax deductible as charitable contributions?	6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or	01		
7	gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		Х
b	and services provided to the payor?	7a 7b		
c c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	70		
C		7c		
d	If "Yes," indicate the number of Forms 8282 filed during the year	10		
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		Х
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		X
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		X
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		X
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the			
	sponsoring organization have excess business holdings at any time during the year?	8		Х
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a		Х
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		Х
10	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b			
11	Section 501(c)(12) organizations. Enter:			
а	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources			
	against amounts due or received from them.)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	Note. See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which			
	the organization is licensed to issue qualified health plans			
С	Enter the amount of reserves on hand			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule 0	14b		
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or			
	excess parachute payment(s) during the year	15		X
	If "Yes," see instructions and file Form 4720, Schedule N.			37
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		X
	If "Yes," complete Form 4720, Schedule O.			

Form 990 (2018)

[Part VI]       Governance, Management, and Disclosure <i>For</i> each "ves" response to line 32, bit or 10b bolew. Account of the constraint constructions. Check if Schedule 0. See instructions. Check if Schedule 0. Contains a response or nate any line in this Part VI         Section A. Governing Body and Management       1a	unstances, processes, or changes in Schedule 0. See instructions.         ine in this Part VI       Image: Second Schedule 0.         end of the tax year       Image: Second Schedule 0.         of the governing body, or minitee or similar       Image: Second Schedule 0.         ho are independent       Image: Second Schedule 0.         a management company or other person?       3         a management company or other person?       3         a management company or other person?       3         b documents since the prior Form 990 was filed?       4         a management company or other person?       3         subject to approval by) members,       5         suble of written actions undertaken during       Image: Second Schedule 0         dody?       8a       X         vdt/?       8b       X         vdt/?       8a       X         oblicies not required by the Internal Revenue Code.       Image: Second Schedule 0         orgoverning the activities of such chapters, it the organization's exempt purposes?       Image: Image	Form	990 (2018) Community Foundation of South Lake County, Inc. 59-33430	26	P	age 6
Check II Schedule O contains a response or note to any line in this Part VI         Section A. Governing Body and Management         1a Enter the number of voting members of the governing body at the end of the tax year       14         1f there are material differences in voting rights among menters of the governing body, or       14         1f there are material differences in voting rights among menters of the governing body, or       14         1f the governing body deligated broad authorit to an executive committee or similar committee, explain in Schedule 0.       16         0       Enter the number of voting members included in line 1a, above, who are independant       15         2       Did any officar, director, trustee, or key employees to a management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?       2         2       Did the organization have members, stockholders, or other persons who had the power to elect or appoint on or more members of the governing body?       6         6       Did the organization nave empters, stockholders, or other persons who had the power to elect or appoint on or more members of the governing body?       7         7       Did the organization nave empters, stockholders, or other persons who had the power to elect or appoint on or more members of the governing body?       7         8       Did the organization nave empters, stockholders, or other persons of the governing body?       8 <t< th=""><td>line in this Part VI       Yes       No         end of the tax year       1a       14       Yes       No         of the governing body, or       mmmittee or similar       1b       14       Image: Similar       Ima</td><td>Par</td><td>t VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a</td><td>"No"</td><td></td><td></td></t<>	line in this Part VI       Yes       No         end of the tax year       1a       14       Yes       No         of the governing body, or       mmmittee or similar       1b       14       Image: Similar       Ima	Par	t VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a	"No"		
Section A. Governing Body and Management           1a         Enter the number of voting members in the governing body at the and of the tax year         1a         1a         14         14           1b         The transmitted differences in voting rights among members of the governing body, or if the governing body diegated broad authority to an esecuble committee or similar committee, explain in Schedule 0.         1b         14<	end of the tax year       1a       14         of the governing body, or       mmittee or similar       1b       14         ho are independent       1b       14       1         tationship or a business relationship with       2       X         amanagement company or other person?       3       X         g documents since the prior Form 990 was filed?       4       X         t diversion of the organization's assets?       5       X         s who had the power to elect or appoint       7a       X         subject to approval by) members.       7b       X         eld or written actions undertaken during       8a       X         who had the power to elect or appoint       7a       X         subject to approval by) members.       7b       X         weld or written actions undertaken during       9       X         oddresses in Schedule O       9       X         policies not required by the Internal Revenue Code.       10a       10a         governing the activities of such chapters, it the torganization's exempt purposes?       10b       12a       12b         o all members of its governing body before filing the form?       11a       X       12b       12b       12b       12b       12c       12b		response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instruction	s.		
Section A. Governing Body and Management           1a         Enter the number of voting members in the governing body at the and of the tax year         1a         1a         14         14           1b         The transmitted differences in voting rights among members of the governing body, or if the governing body diegated broad authority to an esecuble committee or similar committee, explain in Schedule 0.         1b         14<	end of the tax year       1a       14       Yes       No         of the governing body, or       mmittee or similar       1b       14       I       I         ho are independent       1b       14       I <td></td> <td>Check if Schedule O contains a response or note to any line in this Part VI</td> <td></td> <td></td> <td>. Х</td>		Check if Schedule O contains a response or note to any line in this Part VI			. Х
If the governing body degraded broad authority to an executive committee or similar committee, explain in Schedule 0.       1b       1b       14         D Data not find the control of the cont	end of the tax year       1a       14         of the governing body, or ommittee or similar       1b       14         ho are independent       1b       14         ationship or a business relationship with       2       X         stomarily performed by or under the direct       3       X         g documents since the prior Form 990 was filed?       4       X         g documents since the prior Form 990 was filed?       6       X         s who had the power to elect or appoint       7a       X         subject to approval by) members,       7a       X	Sec				
If the governing body degraded broad authority to an executive committee or similar committee, explain in Schedule 0.       1b       1b       14         D Data not find the control of the cont	of the governing body, or mmittee or similar       1b       14         ho are independent       1b       14         itationship or a business relationship with       2       X         it diversion of the organization's assets?       6       X         it diversion of the organization's assets?       6       X         subject to approval by) members,       7b       X         subject to approval by members,       7b       X         oddy?       8a       X         vill, Section A, who cannot be reached at and addresses in Schedule O       9       X         oblicies not required by the Internal Revenue Code.       10a       X         governing the activities of such chapters,       10b       12a       X         it the organization's exempt purposes?       10b       12a       X         o disclose annually interests that could give rise to conflicts?       12a       X				Yes	No
if the governing body delegated bread suborty to an executive committee or similar committee, explain in Schedule O.       1b       1d         2 Did ary officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, or trustee, or key employees to a management duties customarily performed by or under the direct supervision officer, director, or unset, or key employees to a management duties customarily performed by or under the direct supervision officer, director, or unset, or key employees to a management duties customarily performed by or under the direct supervision of officers, director, or trustees, or key employees to a management duties or the proor Form 980 was fleed?       2         3 Did the organization have members a subcholders, or ofter persons who had the power to elect or appoint one or more members of the organization reserved to (or subject to approval by) members, subcholders, or person often and the governing body?       6         4 Did the organization contemporaneously document the meetings held or written actions undertaken duting the year by the following:       76         8 Detate committee with authority to at on behaff of the governing body?       8a         9 Is there any fider, director, thuse, or key employees listed in PAT VII. Section A, who cannot be reached at the organization have ment benefolds and provide by the internal Revenue Code.         10a Did the organization have written policies and proval by employees?       10a         11a Did the organization have written policies and procedues governing thed, by the Internal Re	ammittee or similar       1b       14         ho are independent       2       X         ationship or a business relationship with       2       X         ationship or a business relationship with       2       X         a management company or other person?       3       X         g documents since the prior Form 990 was filed?       4       X         t diversion of the organization's assets?       5       X         6       X       X       X         subject to approval by) members,       7b       X	1a	Enter the number of voting members of the governing body at the end of the tax year			
if the governing body delegated bread suborty to an executive committee or similar committee, explain in Schedule O.       1b       1d         2 Did ary officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, or trustee, or key employees to a management duties customarily performed by or under the direct supervision officer, director, or unset, or key employees to a management duties customarily performed by or under the direct supervision officer, director, or unset, or key employees to a management duties customarily performed by or under the direct supervision of officers, director, or trustees, or key employees to a management duties or the proor Form 980 was fleed?       2         3 Did the organization have members a subcholders, or ofter persons who had the power to elect or appoint one or more members of the organization reserved to (or subject to approval by) members, subcholders, or person often and the governing body?       6         4 Did the organization contemporaneously document the meetings held or written actions undertaken duting the year by the following:       76         8 Detate committee with authority to at on behaff of the governing body?       8a         9 Is there any fider, director, thuse, or key employees listed in PAT VII. Section A, who cannot be reached at the organization have ment benefolds and provide by the internal Revenue Code.         10a Did the organization have written policies and proval by employees?       10a         11a Did the organization have written policies and procedues governing thed, by the Internal Re	ammittee or similar       1b       14         ho are independent       2       X         ationship or a business relationship with       2       X         ationship or a business relationship with       2       X         a management company or other person?       3       X         g documents since the prior Form 990 was filed?       4       X         t diversion of the organization's assets?       5       X         6       X       X       X         subject to approval by) members,       7b       X		If there are material differences in voting rights among members of the governing body, or			
committee, explain in Schedule O.         1b         14           2         Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officar, director, trustee, or key employee?         2           3         Did the organization delegate control over management dules customarily performed by or under the direct supervision of officers, directors, or trustee, or key employees to a management company or other person?         3           4         Did the organization become aware duing the year of a significant diversion of the organizations assets?         6           5         Did the organization have members or stack-holders?         6           7a         Did the organization have members or stack-holders?         7a           8b         Are any governized decision of the organization reserved to (or subject to approval by) members, stack-holders, or persons other than the governing body?         7a           8b         Did the organization coreenpace decision and documents in an addresses in Schedule 0         9           8ction of members of stack-holders?         7a         8a           9         Did the organization coreenpace decision and documents in an addresses in Schedule 0         9           8ction of members of stack-holders?         7a         8a           9         Is there any officer, director, trustee, or key employee listed in and vills.         8b           8ction B. Policies (Thix Scec	ho are independent       1b       14         lationship or a business relationship with       2       X         stomarily performed by or under the direct       3       X         a management company or other person?       3       X         g documents since the prior Form 990 was filed?       4       X         g documents since the prior Form 990 was filed?       5       X         s who had the power to elect or appoint       6       X         subject to approval by) members,       7b       X         used or written actions undertaken during       8a       X         and addresses in Schedule O       9       X         wolcies not required by the Internal Revenue Code.)       10a       X         governing the activities of such chapters, ith the organization's exempt purposes?       10b       12a       X         o disclose annually interests that could give rise to conflicts?       12b       X       12b       X         of sclose annually interests that could give rise to conflicts?       12b       X       12c       X         o disclose annually interests that could give rise to conflicts?       12b       X       12b       X         o disclose annually interests that could give rise to conflicts?       12b       X       12c       X					
b       Enter the number of voting members included in line 1a, above, who are independent       1b       1b         2       Did any officer, director, trustee, or key employee family relationship or a business relationship with any other officer, director, trustee, or key employee is an areagement duties customently performed by or under the direct       2         3       Did the organization delegate control over management duties customently performed by or under the direct       3         4       Did the organization bace may significant changes to its governing documents since the plor Form 990 was filed?       4         5       Did the organization have members or stockholders?       6         7       Did the organization contemporane duciations assets?       6         8       Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:       7         8       The governing body?       8a         9       Settion B. Policies (This Section B requests in Schodule 0       9         Section B. Policies (This Section B requests in formation about policies and frazes in Schodule 0       9         Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)       10a         10a       Did the organization now written policies and procedures overning the activities of such chapters, antiliates; and theraches to ensure therin operation and chaposes in Schedule 0       9	lationship or a business relationship with       2       X         stomarily performed by or under the direct       3       X         a management company or other person?       3       X         g documents since the prior Form 990 was filed?       4       X         t diversion of the organization's assets?       5       X         6       X       X         s who had the power to elect or appoint       7a       X         subject to approval by) members,       7b       X         useld or written actions undertaken during       8a       X         and addresses in Schedule O       9       X         workies and in Schedule O       9       X         governing the activities of such chapters,       10a       X         governing the activities of such chapters,       10b       11a       X         ion to review this Form 990.       12a       X       12a       X         void cioce annually interests that could give rise to conflicts?       12b       X       12c       X         cion policy?       14       X       14       X       14       X       15b       X       15b       X       15b       X       15b       X       15b       X       15b					
2       Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustees, or key employees to a management company or other person?       3         3       Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?       3         3       Did the organization have members or stockholders?       5         5       Did the organization have members or stockholders?       6         7a       Da the organization have members or stockholders?       7         8       Did the organization nave members or stockholders?       7         8       Did the organization nave members or stockholders?       7         8       Did the organization contemportaneously document the meetings held or written actions undertaken during the year by the following:       7         8       Did the organization nave members or stockholders?       8a         9       Is there any officer, director, trustee, or key employee italed in Part VII, Section A, who cannot be reached at the organization maine directors and addresses and addresses and addresses and addresses?       8a         9       Is there any officer, director, trustee, or key employee itales?       10a         104       Did the organization have written policies and procedures governing the actrities of such chapters, atflitting and br	lationship or a business relationship with       2       X         stomarily performed by or under the direct       3       X         g documents since the prior Form 990 was filed?       4       X         t diversion of the organization's assets?       5       X         6       X       X         s who had the power to elect or appoint       7a       X         subject to approval by) members,       7b       X	b				
ary ofter officer, director, trustee, or key employee?       2         3 bd the organization delegate control over maragement dulias customarily performed by or under the direct supervision of diffees, directors, or trustees, or key employees to a maragement company or other person?       3         4 Dd the organization bace marks startificant charges to its governing documents since the pilor Form 900 was filed?       4         5 Dd the organization bace markes, stockholders?       6         7a Dd the organization have merbers, stockholders, or other persons who had the power to elect or appoint one or more members, stockholders, or other persons who had the power to elect or appoint one or more members, stockholders, or other persons who had the power to elect or appoint one or more members, or persons other than the governing body?       7a         b A the any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?       7a         b Each committee with authority to act on behalf of the governing body?       8a         b Each committee with authority to act on behalf of the governing body?       8a         b Each committee with authority to act on behalf of the governing body?       8a         b If "Yes." fidd the organization have written policies and procedures governing the activities of such chapters, transchere, or affiliate?       10a         b B beschie in Schedule O the process, if any, used by the organization rever withe policies and procedures governing the activities of such chapters, transchaptilise?       10a <td>2       X         atomangement company or other person?       3       X         g documents since the prior Form 990 was filed?       4       X         t diversion of the organization's assets?       5       X         s who had the power to elect or appoint       7a       X         subject to approval by) members,       7b       X         subject to approval by) members,       7b       X         eld or written actions undertaken during       8a       X        </td> <td>2</td> <td></td> <td></td> <td></td> <td></td>	2       X         atomangement company or other person?       3       X         g documents since the prior Form 990 was filed?       4       X         t diversion of the organization's assets?       5       X         s who had the power to elect or appoint       7a       X         subject to approval by) members,       7b       X         subject to approval by) members,       7b       X         eld or written actions undertaken during       8a       X	2				
<ul> <li>3 Did the organization delegate control over management duties customarily performed by or under the dreet supervision of officers, directors, or trustees, or key employees to a management company or other person?</li> <li>3 Did the organization become aware during the year of a significant diversion of the organization's assets?</li> <li>5 Did the organization have members subcholders?</li> <li>6 Did the organization have members subcholders?</li> <li>7 Did the organization context the governing body?</li> <li>8 Did the organization context the governing body?</li> <li>9 Is there any officer, director, trustee, or key employee lised in Part VII. Section A, who cannot be reached at the organization's maling address? If "Yes," provide the manes and address sin Schedule 0</li> <li>9 Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)</li> <li>10 Did the organization have local chapters, branches, or affiliates?</li> <li>11 Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?</li> <li>11 Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?</li> <li>12 Did the organization have a written visibelower policy?</li> <li>13 Has the organization request with organization or every well by before filing the form?</li> <li>12 Did the organization fall well work organization to rever with set</li></ul>	stomarily performed by or under the direct       3       X         a management company or other person?       3       X         g documents since the prior Form 990 was filed?       4       X         t diversion of the organization's assets?       5       X         s who had the power to elect or appoint       7a       X         subject to approval by) members,       7b       X         output       8a       X       X         yddy?       9       X       X         yddy?       8a       X       X         yddy?       9       X       X         yddy?       9       X       X         yddy?       10       10       X         yddy?       10       10       X         yddy?       10       10       X         yddy?       11       10       X         yddy?       11       10       X         ydorering the activities of such chapters, it the organization's exem	_		2		x
supervision of officers, directors, or trustees, or key employees to a management company or other persor?       3         4       Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?       4         5       Did the organization have members or stockholders?       6         7a       Did the organization have members or stockholders?       6         7a       Did the organization have members or stockholders?       7a         7a       Did the organization have members or stockholders?       7a         7a       Did the organization have members or stockholders?       7a         7a       Did the organization have members or stockholders?       7a         8       Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:       7a         9       Is there any officer, director, trustee, or key employee lised in Part VII. Section A. who cannot be reached at the organization smalling address? If "Yes," provide the names and addresses in Schedule 0       9         9       Is there any officer, director, usade or key employee sited in Part VII. Section A. who cannot be reached at the organization have written policies and procedures governing the Activities of such chapters, affiliates; and branches to ensure their operations are consistent with the organization secure Code.)       10a         10a       Did the organization have written policicis and procedures governing body before fil	a management company or other person?       3       X         g documents since the prior Form 990 was filed?       4       X         t diversion of the organization's assets?       5       X         s who had the power to elect or appoint       6       X         s who had the power to elect or appoint       7a       X         subject to approval by) members,       7a       X         subject to approval by) members,       7b       X	3				
4       Did the organization make any significant changes to its governing bocuments since the prior Form 990 was filed?       4         5       Did the organization become away during the year of a significant diversion of the organization's assets?       6         7a       Did the organization have members or stockholders?       6         7a       Did the organization have members, stockholders?       6         7a       Did the organization have members, stockholders?       7a         b       Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?       7a         b       Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:       7a         a       Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:       8a         b       Each committee with authority to act on behall of the governing body?       8a         b       Each committee with authority to act on behall of the governing body?       8a         c       Bold the organization have fuel organization about policies ant <i>localitation</i> ?       9         Section B. Policies (This Section B requests information about policies on the reguries by the following the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization have awritten policies and p	g documents since the prior Form 990 was filed?       4       X         t diversion of the organization's assets?       5       X         s who had the power to elect or appoint       5       X         subject to approval by) members,       7a       X         subject to approval by) members,       7b       X         ody?       8a       X       0         yold:       8a       X       0       0         ody?       8b       X       0       0       X         yold:       8a       X       0       0       X         yold:       8b       X       0       0       X         yold:       8a       X       0       0       X         yold:       8a       X       0       0       X         yold:       8b       X       0       0       X       0       0       X         yold:       9       X       0       0       X       0       0       X       0       0       X       0       X       0       X       0       X       0       X       0       X       0       X       0       X       0       X	•		3		x
5       Did the organization become aware during the year of a significant diversion of the organization's assets?       5         6       Did the organization have members, stockholders?       6         7       Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members, or the governing body?       7         8       Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:       7         8       Did the organization to contemporaneously document the meetings held or written actions undertaken during the year by the following:       8         a       The governing body?       8         b       Each committee with authority to act on behalf of the governing body?       8         b       Each committee with authority to act on behalf of the governing body?       8         c       Bod the organization nave members, branches, or affiliates?       10         b       If "Yes," did the organization have local chapters, branches, or affiliates?       10a         b       If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization adout a complet coxy of this Form 990.       11a         Has the organization nave written conflict of interest policy? If "No," go to line 13       12a         Did the organizatio	diversion of the organization's assets?       5       X         6       X         s who had the power to elect or appoint       7a       X         subject to approval by) members,       7b       X         subject to approval by) members,       7b       X         reld or written actions undertaken during       8a       X         and addresses in Schedule O       9       X         volicies not required by the Internal Revenue Code.)       9       X         governing the activities of such chapters,       10b       11a       X         governing the activities of such chapters,       10b       11a       X         governing the activities of such chapters,       10b       12a       X         governing the activities of such chapters,       10b       12a       X         governing the activities of such chapters,       10b       12a       X         governing the activities of such chapters,       10b       12a       X         ion to review this Form 990.       12a       X       12a       X         No, "go to line 13       12a       X       12a       X       12a       X         ction policy?       14       X       S       S       X       12b	4				
6       Did the organization have members or stockholders?       6         7a       Did the organization have members of the governing body?       7a         b       Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?       7b         b       Did the organization contemportaneously document the meetings held or written actions undertaken during the year by the following:       7a         a       The governing body?       8a         b       Each committee with authority to act on behalf of the governing body?       8b         9       Is there any officer, director, trustee, or Key employee listed in Part VII. Section A, who cannot be reached at the organization's maling address? If Yes," provide the manes and addresses in Schedule 0       9         9       Bot the organization have encel chapters, branches, or affiliates?       10a         10a       Did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their organization to rewere this Form 990.       10a         11a       Da bit the organization regularly and consistently monitor and enforce compliance with the policy? If Yos, 'oo Io Ine 13       12a         12a       Did the organization have written policies and procedures governing the activities of such chapters, and Key employees required to disclose annually interests that could give rise to conflicts?       12a <t< th=""><td>s who had the power to elect or appoint       7a       X         subject to approval by) members,       7b       X         subject to approval by) members,       7b       X         neld or written actions undertaken during       8a       X        </td><td></td><td></td><td></td><td></td><td></td></t<>	s who had the power to elect or appoint       7a       X         subject to approval by) members,       7b       X         subject to approval by) members,       7b       X         neld or written actions undertaken during       8a       X					
7a       Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?       7a         b Are any governace decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?       7b         8       Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:       7a         a The governing body?       8a         b Each committee with authority to act on behalf of the governing body?       8a         b Each committee with authority to act on behalf of the governing body?       8a         b Each committee with authority to act on behalf of the governing body?       8a         9       Is there any officer, frustee, or key employee listed in Part VII. Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O       9         Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)       10a         10a       Did the organization have written policies and procedures governing the activities of such chapters, affiliates?       10b         11a       Has the organization have any end procedures governing the advittes of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?       10b         12a       Did the organization have a written collict	s who had the power to elect or appoint					
one or more members of the governing body?       7a         b Are any governance decisions of the orgarization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?       7b         8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:       8a         9 Each committee with authority to act on behalf of the governing body?       8b         9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A. who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O       9         Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)       9         10a Did the organization have local chapters, branches, or affiliates?       10a         10a Did the organization have ilocal chapters, branches, or affiliates?       10a         11a Has the organization provided a complete copy of this Form 990 ta all members of its governing body before filing the form?       11a         11a Ho organization provided a complete copy of this Form 990 ta all members of its governing body?       12a         12 bid the organization have a written collicit of interest policy? If "No." go to line 13       12a         12 bid the organization provided a complete copy of this Form 990.       12a         13 Did the organization have a written whoileblower policy?       13         14 Has the organiza	audipect to approval by) members,       7a       X         subject to approval by) members,       7b       X         oddy?       8a       X         oddy?       8b       X         with section A, who cannot be reached at and addresses in Schedule O       9       X         oboicies not required by the Internal Revenue Code.)       10a       X         governing the activities of such chapters, it the organization's exempt purposes?       10b       10a       X         ion to review this Form 990.       11a       X       10b       11a       X       10b       12a       X       10b       12a       X       10b       12a       X       10b       12a       X       10b       11a       X       10b       11a       X       10b       12a       X       10b       12a       X       10b       12a       X       12b       X </td <td></td> <td>-</td> <td>-</td> <td></td> <td>Δ</td>		-	-		Δ
b       Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?       7b         b       Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:       8a         a       The governing body?       8b         b       Each committee with authority to act on behalf of the governing body?       8b         b       Each committee with authority to act on behalf of the governing body?       8b         b       Each committee with authority to act on behalf of the governing body?       8b         s       Inter organization on mittee with authority to act on behalf of the governing body?       8b         Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)       9         Section B. Policies (This Section B requests information about policies on the request?       10b         b       If 'Yes,' did the organization have their operations are consistent with the organization secont purposes?       10b         11a       Has the organization nave a written volicic of interest policy? If 'No,' go to line 13       12a         12b       Did the organization nave a written withelelower policy?       12a         12a       Did the organization nave a written withelelower policy?       12a         12b       Did the orga	subject to approval by) members,       7b       X         eld or written actions undertaken during       8a       X         dy?       8b       X         vdl, Section A, who cannot be reached at and addresses in Schedule O       9       X         policies not required by the Internal Revenue Code.)       9       X         governing the activities of such chapters, ith the organization's exempt purposes?       10a       X         o all members of its governing body before filing the form?       11a       X         o disclose annually interests that could give rise to conflicts?       12b       X         ce compliance with the policy? If "Yes,"       12c       X         cion policy?       14       X         sons include a review and approval by ubstantiation of the deliberation and decision?       15a       X         official       15b       X       1	10		70		v
stockholders, or persons other than the governing body?       7b         0 bit the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:       8a         a The governing body?       8a         b Each committee with authority to act on behaf of the governing body?       8a         b Each committee with authority to act on behaf of the governing body?       8a         b Each committee with authority to act on behaf of the governing body?       8a         b Each committee with authority to act on behaf of the governing body?       8a         b Each committee with authority to act on behaf of the governing body?       8a         b Is there any officer, director, trustee, or key emptoyee listed in Part VII, Section A, who cannot be reached at the organization have local chapters, branches, or affiliates?       10a         b Id the organization have local chapters, branches, or affiliates?       10a         b Id the organization have local chapters, branches, or affiliates?       10a         b Id the organization new a written onlick of interest plot of line 13       12a         b Boscheid ID the progenization ave a written onlicy?       10a         b Id the organization have a written onlicy?       10a         b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?       12a         b Id the organization have a written onlicy?	reld or written actions undertaken during       7b       X         addresses in Schedule O       8a       X         volv?       8b       X         volv?       8b       X         volv?       8b       X         volv?       9       X         volv?       9       X         volve       9       X         volve       9       X         volve       9       X         volve       10a       X         governing the activities of such chapters, ith the organization's exempt purposes?       10b       11a       X         o all members of its governing body before filing the form?       11a       X       12b       X         o disclose annually interests that could give rise to conflicts?       12b       X       12c       X       12	h		10		А
8       Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:       Image over the point of the point point of the point of th	and addresses in Schedule 0 8a X   vVII, Section A, who cannot be reached at and addresses in Schedule 0 9 X   solicies not required by the Internal Revenue Code.) 9 X   governing the activities of such chapters, it the organization's exempt purposes? 10a X   ion to review this Form 990. 11a X   v0, "go to line 13 12a X   o disclose annually interests that could give rise to conflicts? 12b X   iction policy? 11a X   compliance with the policy? If "Yes," 12c X   iction policy? 14 X   sons include a review and approval by ubstantiation of the deliberation and decision? 15a X   official 15a X   ified Florida   D24 or 1024-A if applicable), 990, and 990-T (Section 501(c) nese available. Check all that apply. request Other (explain in Schedule O) made its governing documents, conflict of interest policy, and	U		76		v
a The governing body?       Ba         b Each committee with authority to act on behalf of the governing body?       Ba         9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule 0       9         Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)       9         10a Did the organization have local chapters, branches, or affiliates?       10a         b If "Yes," did the organization have witten policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?       10b         11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?       11a         b Describe in Schedule O the process, if any, used by the organization to review this Form 990.       12a       12d         12b Did the organization have a written conflict of interest policy? If "No," go to line 13       12a         b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?       12c         c Did the organization have a written whisteblower policy?       13       14         11 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of	add addresses in Schedule 0       8a       X         woldy?       8b       X         and addresses in Schedule 0       9       X         policies not required by the Internal Revenue Code.)       9       X         governing the activities of such chapters, ith the organization's exempt purposes?       10a       X         policies not required by the Internal Revenue Code.)       10a       X         governing the activities of such chapters, ith the organization's exempt purposes?       10b       10a       X         p all members of its governing body before filing the form?       11a       X       12a       X       12b       X       12c       X </td <td></td> <td></td> <td>d۲</td> <td></td> <td>~</td>			d۲		~
a       The governing body?       8a         b       Each committee with authority to act on behalf of the governing body?       8b         9       Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O       9         Section B, Policies (This Section B requests information about policies not required by the Internal Revenue Code.)       10a         Did the organization have local chapters, branches, or affiliates?       10a         b       If "Yes," did the organization have written policies and procedures governing the activities of such chapters, and filiates, and branches to ensure their operations are consistent with the organization's exempt purposes?       10b         11a       Describe in Schedule O the process, if any, used by the organization to review this Form 990.       12a         12a       Did the organization negulary and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done.       12c         13       Did the organization have a written whisteblower policy?       14         14       the organization have a written document retention and destruction policy?       14         15       Did the organization have a written document retention and destruction policy?       14         15       Did the organization have a written document retention and destruction policy?       14 <td>addy?       8b       X         VII, Section A, who cannot be reached at and addresses in Schedule O       9       X         policies not required by the Internal Revenue Code.)       9       X         governing the activities of such chapters, ith the organization's exempt purposes?       10a       X         o all members of its governing body before filing the form?       11a       X         o isclose annually interests that could give rise to conflicts?       12b       X         ce compliance with the policy? If "Yes,"       12c       X        </td> <td>0</td> <td></td> <td></td> <td></td> <td></td>	addy?       8b       X         VII, Section A, who cannot be reached at and addresses in Schedule O       9       X         policies not required by the Internal Revenue Code.)       9       X         governing the activities of such chapters, ith the organization's exempt purposes?       10a       X         o all members of its governing body before filing the form?       11a       X         o isclose annually interests that could give rise to conflicts?       12b       X         ce compliance with the policy? If "Yes,"       12c       X	0				
b       Each committee with authority to act on behalf of the governing body?       8         9       Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's maining address? If 'Yes, "provide the names and addresses in Schedule O       9         Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)       10a         Did the organization have local chapters, branches, or affiliates?       10a         b       If 'Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?       10a         11a       Has the organization have a written collict of interest policy? If 'No," go to line 13       12a         12b       Did the organization have a written consistent winnoitr and enforce compliance with the policy? If 'Yes," describe in Schedule O how this was done       12a         13       Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliceration and decision?       13b         14       Did the organization inverse in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?       12c         13       Did the organization have a written controp oranoous substantiation of the deliberation and decision?       14e <td>addy?       8b       X         VII, Section A, who cannot be reached at and addresses in Schedule O       9       X         policies not required by the Internal Revenue Code.)       9       X         governing the activities of such chapters, ith the organization's exempt purposes?       10a       X         o all members of its governing body before filing the form?       11a       X         o isclose annually interests that could give rise to conflicts?       12b       X         ce compliance with the policy? If "Yes,"       12c       X        </td> <td>_</td> <td></td> <td>0-</td> <td>37</td> <td></td>	addy?       8b       X         VII, Section A, who cannot be reached at and addresses in Schedule O       9       X         policies not required by the Internal Revenue Code.)       9       X         governing the activities of such chapters, ith the organization's exempt purposes?       10a       X         o all members of its governing body before filing the form?       11a       X         o isclose annually interests that could give rise to conflicts?       12b       X         ce compliance with the policy? If "Yes,"       12c       X	_		0-	37	
9       Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O       9         Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)         10a         Did the organization have local chapters, branches, or affiliates?         10a         It was a the organization have on their operations are consistent with the organization's exempt puposes?         10a         Did the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?         11a         As the organization nored a their operations are consistent with the organization's exempt puposes?         10b         Did the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?         12a         Did the organization negularly and consistently monitor and enforce compliance with the policy? If "Yes,"         12b         Did the organization have a written whistleblower policy?         12c         Did the organization have a written whistleblower policy?         12a         Did th	WI, Section A, who cannot be reached at and addresses in Schedule O       9       X         policies not required by the Internal Revenue Code.)       Yes       No         governing the activities of such chapters, ith the organization's exempt puposes?       10a       X         policies and members of its governing body before filing the form?       11a       X         policies annually interests that could give rise to conflicts?       12a       X         policies annually interests that could give rise to conflicts?       12b       X         policies annually interests that could give rise to conflicts?       12c       X         policies annually interests that could give rise to conflicts?       12c       X         policiptic policy?       14       X       12c       X         policiptic policy?       14       X       12c       X					
the organization's mailing address? If "Yes," provide the names and addresses in Schedule 0       9         Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)         10a       Did the organization have local chapters, branches, or affiliates?       10a         b       If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization is exempt purposes?       10b         11a       Has the organization have a written conflict of interest policy? If "No," go to line 13       12a         12b       Did the organization have a written conflict of interest policy? If "No," go to line 13       12a         b       Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?       12b         c       Did the organization have a written obcument retention and destruction policy?       13         14       Did the organization have a written document retention and destruction policy?       13         14       Did the organization have a written of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?       14         15       Did the organization flow a written policy or procedure requiring the organization and decision?       15a         16       Dither office	and addresses in Schedule O       9       X         policies not required by the Internal Revenue Code.)       10a       X         governing the activities of such chapters,       10b       10a       X         governing the activities of such chapters,       10b       10b       11a       X         o all members of its governing body before filing the form?       11a       X       12a       X       12b       X       12c       X       12b       X       12c       X       12c       X       12b       X       12b       X       12c       X       12b       X       12c       X       <			dß	A	
Section B. Policies ( <i>This Section B requests information about policies not required by the Internal Revenue Code.</i> )         10a       Did the organization have local chapters, branches, or affiliates?         10a       Did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization is exempt purposes?       10a         11a       Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?       11a         12a       Did the organization have a written conflict of interest policy? If "No," go to line 13       12a         12b       Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?       12b         c       Did the organization have a written whisteblower policy?       13a         14       Did the organization have a written document retention and destruction policy?       13a         14       Did the organization fave a written document retention and destruction policy?       14a         15       Did the organization for event by be organization or review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?       15a         16       Other officers or key employees of the organization on sevent the process in Schedule O (see instructors).       15a         16       Dither organization	solicies not required by the Internal Revenue Code.)       Yes       No         governing the activities of such chapters,       10a       X         gith the organization's exempt purposes?       10b       11a       X         ion to review this Form 990.       11a       X       12a       X         o disclose annually interests that could give rise to conflicts?       12b       X       12c       X         ce compliance with the policy? If "Yes,"       12c       X       13       X       144       X         ction policy?       144       X       15b       X       16b       X       16b	9				37
10a       Did the organization have local chapters, branches, or affiliates?       10a         b       If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?       10b         11a       Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?       11a         b       Describe in Schedule O the process, if any, used by the organization to review this Form 990.       12a         12a       Did the organization have a written conflict of interest policy? If "No," go to line 13       12a         b       Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?       12c         13       Did the organization have a written whistleblower policy?       13         14       Did the organization have a written document retention and destruction policy?       13         15       Did the organization have a written document retention and destruction policy?       14         15       Did the organization in yes at mitten document retention and destruction policy?       13         16       Other officers or key employees of the organization       15a         17       Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the ye	Yes       No         governing the activities of such chapters,       10a       X         governing the activities of such chapters,       10b       11a       X         governing the activities of such chapters,       10b       11a       X         governing the activities of such chapters,       10b       11a       X         governing the activities of such chapters,       10b       11a       X         governing the activities of such chapters,       10b       11a       X         governing the activities of such chapters,       11a       X       11a       X         governing the activities of such chapters,       12a       X       12b       X       12c       X       12c <td><u></u></td> <td></td> <td>9</td> <td></td> <td>X</td>	<u></u>		9		X
b       If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?       10b         11a       Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?       11a         b       Describe in Schedule O the process, if any, used by the organization to review this Form 990.       12a         12b       Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?       12b         c       Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done       12c         13       Did the organization have a written whistleblower policy?       13         14       Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done       12c         13       Did the organization have a written whistleblower policy?       13         14       Did the organization have a written document retention and destruction policy?       14         15       Did the organization in contribute assets to, or participate in a joint venture or similar arrangement       15a         16       Other officers or key employees of the organization       15a         16       If "Ye	10a       X         governing the activities of such chapters,       10b         ith the organization's exempt purposes?       11a         ion to review this Form 990.       11a         No," go to line 13       12a         ion to review this Form 990.       12a         No," go to line 13       12b         ice compliance with the policy? If "Yes,"       12c	Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
b       If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?       10b         11a       Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?       11a         b       Describe in Schedule O the process, if any, used by the organization to review this Form 990.       12a         12b       Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?       12b         c       Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done       12c         13       Did the organization have a written whistleblower policy?       13         14       Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done       12c         13       Did the organization have a written whistleblower policy?       13         14       Did the organization have a written document retention and destruction policy?       14         15       Did the organization in contribute assets to, or participate in a joint venture or similar arrangement       15a         16       Other officers or key employees of the organization       15a         16       If "Ye	governing the activities of such chapters,   ith the organization's exempt purposes?   ion to review this Form 990.   No," go to line 13   No," go to line 13   ion to review this Form 990.   No," go to line 13   ion disclose annually interests that could give rise to conflicts?   ice compliance with the policy? If "Yes,"   iction policy?   inction policy?   inction of the deliberation and decision?   official   intractions).   in a joint venture or similar arrangement   intax law, and take steps to safeguard the   intax law, and take steps to s			40	Yes	
affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?       10b         11a       Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?       11a         b       Describe in Schedule O the process, if any, used by the organization to review this Form 990.       12a         12a       Did the organization nave a written conflict of interest policy? If "No," go to line 13       12a         b       Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?       12b         c       Did the organization have a written whisteblower policy?       13a         14       Did the organization have a written document retention and destruction policy?       13a         14       Did the organization have a written document retention and destruction policy?       13a         15       Did the organization is comparability data, and contemporaneous substantiation of the deliberation and decision?       15a         a       The organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?       16a         b       If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements?       16a         b       If "Yes," did the organization follow a written policy or pro	ith the organization's exempt purposes?       10b         io all members of its governing body before filing the form?       11a       X         ion to review this Form 990.       12a       X         No," go to line 13       12b       X         io disclose annually interests that could give rise to conflicts?       12b       X         ice compliance with the policy? If "Yes,"       12c       X		-	10a		X
11a       Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?       11a         b       Describe in Schedule O the process, if any, used by the organization to review this Form 990.       11a         12a       Did the organization have a written conflict of interest policy? If "No," go to line 13       12a         b       Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?       12b         c       Did the organization negularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done       12c         13       Did the organization have a written whistleblower policy?       13         14       Did the organization have a written whistleblower policy?       13         15       Did the organization have a written document retention and destruction policy?       14         16       Did the organization schedule O how this was done       14         17       Did the organization have a written document retention and destruction policy?       13         14       Did the organization       14         15       Did the organization       14         16       Other officers or key employees of the organization       15a         16       Did the organization invest in, contribute assets to, or participate in a join	b all members of its governing body before filing the form? 11a X   ion to review this Form 990. 12a X   No," go to line 13 12b X   o disclose annually interests that could give rise to conflicts? 12b X   ce compliance with the policy? If "Yes," 12c X	b				
b       Describe in Schedule O the process, if any, used by the organization to review this Form 990.         12a       Did the organization have a written conflict of interest policy? If "No," go to line 13       12a         b       Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	ion to review this Form 990.   No, " go to line 13   o disclose annually interests that could give rise to conflicts?   ce compliance with the policy? If "Yes,"					
12a       Did the organization have a written conflict of interest policy? If "No," go to line 13       12a         b       Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?       12b         c       Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"       12c         13       Did the organization have a written whistleblower policy?       13         14       Did the organization have a written document retention and destruction policy?       14         15       Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?       15a         a       The organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?       16a         b       If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?       16a         9       ft "Yes," did the organization to make its Forms 1023 (1024 or 1024-A ii applicable), 990, and 990-T (Section 501(c) (3) sonly) available for public inspection. Indicate how you made these available. Check all that apply.       16b         Section C. Disclosure	No, " go to line 13 12a X   o disclose annually interests that could give rise to conflicts? 12b X   ce compliance with the policy? If "Yes," 12c X			11a	X	
b       Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	o disclose annually interests that could give rise to conflicts? 12b   ce compliance with the policy? If "Yes," 12c					
c       Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"       12c         13       Did the organization have a written whistleblower policy?       13         14       Did the organization have a written document retention and destruction policy?       14         15       Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?       15         a       The organization's CEO, Executive Director, or top management official       15         b       Other officers or key employees of the organization       15b         ff "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).       16a         b       If eorganization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?       16a         b       If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?       16b         Section C. Disclosure       16b         71       List the states with which a copy of this Form 990 is required to be fild > Florida         18       Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if	cc compliance with the policy? If "Yes,"   12c   13   14   x   ction policy?   14   x   sons include a review and approval by   ubstantiation of the deliberation and decision?   official	12a				
describe in Schedule O how this was done       12c         13       Did the organization have a written whistleblower policy?       13         14       Did the organization have a written document retention and destruction policy?       14         15       Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?       14         15       Did the organization's CEO, Executive Director, or top management official       15a         b       Other officers or key employees of the organization       15b         If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).       16a         Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?       16a         b       If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?       16b         Section C. Disclosure       17       List the states with which a copy of this Form 900 is required to be filed regination?       Florida         18       Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 501(c) (3)s only) available for public inspection. Indicate how	12c X   13 X   14 X   sons include a review and approval by 14   ubstantiation of the deliberation and decision? 14   official 15a	b		12b	Х	
13       Did the organization have a written whistleblower policy?       13         14       Did the organization have a written document retention and destruction policy?       14         15       Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?       14         15       Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?       15         a       The organization's CEO, Executive Director, or top management official       15a         b       Other officers or key employees of the organization       15b         If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).       16a         b       If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?       16b         Section C. Disclosure       17       List the states with which a copy of this Form 990 is required to be filed <ul> <li>Florida</li> <li>Section 510 (c) (3) s only) available for public inspection. Indicate how you made these available. Check all that apply.</li> <li>Xi Own website</li> <li>Another's website</li> <li>Xi Upon request</li> <li>Other (exp</li></ul>	13       X         ction policy?       14       X         sons include a review and approval by ubstantiation of the deliberation and decision?       14       X         official       15a       X         ee instructions).       15b       X         n a joint venture or similar arrangement       16a       X         equiring the organization to evaluate its al tax law, and take steps to safeguard the       16b       X         filed       ►       Florida       X         024 or 1024-A if applicable), 990, and 990-T (Section 501(c) nese available. Check all that apply. request       Other (explain in Schedule O) made its governing documents, conflict of interest policy, and         o possesses the organization's books and records:       ►	С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"			
14       Did the organization have a written document retention and destruction policy?       14         15       Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?       14         a       The organization's CEO, Executive Director, or top management official       15a         b       Other officers or key employees of the organization       15b         if "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).       16a         Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?       16a         b       If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?       16b         Section C. Disclosure       16b         17       List the states with which a copy of this Form 990 is required to be filed  Florida       Florida         18       Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 501(c) (3)s only) available for public inspection. Indicate how you made these available. Check all that apply.         ⊠       Own website       Another's website       ☑ Upon request       Ot	ction policy?       14       X         sons include a review and approval by       ubstantiation of the deliberation and decision?       15a       X         official       15b       X       15b       X         ee instructions).       n a joint venture or similar arrangement       16a       X         equiring the organization to evaluate its       16a       X         at tax law, and take steps to safeguard the       16b       X         offield       Florida       X         024 or 1024-A if applicable), 990, and 990-T (Section 501(c) nese available. Check all that apply.       request       Other (explain in Schedule O) made its governing documents, conflict of interest policy, and         oppossesses the organization's books and records:       ►			12c		
15       Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?         a       The organization's CEO, Executive Director, or top management official       15a         b       Other officers or key employees of the organization       15a         if "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).       16a         16a       Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?       16a         b       If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?       16b         Section C. Disclosure       16b         17       List the states with which a copy of this Form 990 is required to be filed <ul> <li>Florida</li> <li>Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 501(c) (3) s only) available for public inspection. Indicate how you made these available. Check all that apply.</li> <li>Q own website</li> <li>Another's website</li> <li>Upon request</li> <li>Other (<i>explain in Schedule O</i>)</li> <li>19</li> <li>Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available</li></ul>	sons include a review and approval by ubstantiation of the deliberation and decision?       15a       X         official       15b       X         ee instructions).       15b       X         n a joint venture or similar arrangement       16a       X         equiring the organization to evaluate its all tax law, and take steps to safeguard the       16b       X         filed       Florida         024 or 1024-A if applicable), 990, and 990-T (Section 501(c) nese available. Check all that apply. request       Other (explain in Schedule O) made its governing documents, conflict of interest policy, and         o possesses the organization's books and records:       ►	13	Did the organization have a written whistleblower policy?	13		
independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?       15a         a The organization's CEO, Executive Director, or top management official       15a         b Other officers or key employees of the organization       15b         If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).       16a         Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?       16a         b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?       16b         Section C. Disclosure       16b         If Section 6104 requires an organization to make its Form 990 is required to be filed  for public inspection. Indicate how you made these available. Check all that apply.       16a         If Own website  Another's website  I Upon request  Other (explain in Schedule O)       0 Upon request  Other (explain in Schedule O)         19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.	ubstantiation of the deliberation and decision?       15a       X         official       15b       X         ee instructions).       15b       X         n a joint venture or similar arrangement       16a       X         equiring the organization to evaluate its       16a       X         al tax law, and take steps to safeguard the       16b       X         offield       Florida       16b       X         024 or 1024-A if applicable), 990, and 990-T (Section 501(c) nese available. Check all that apply.       request       Other (explain in Schedule O) made its governing documents, conflict of interest policy, and         o possesses the organization's books and records:       ►	14	Did the organization have a written document retention and destruction policy?	14	X	
a The organization's CEO, Executive Director, or top management official       15a         b Other officers or key employees of the organization       15b         if "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).       16a         Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?       16a         b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?       16a         17       List the states with which a copy of this Form 990 is required to be filed researce and the section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 501(c) (3) s only) available for public inspection. Indicate how you made these available. Check all that apply.       Image: Check all that apply.         Image: Other (explain in Schedule O)       Image: Other (explain in Schedule O)       Image: Other (explain in Schedule O)         19       Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.       Image: Other (explain in Schedule O)	official       15a       X         ee instructions).       15b       X         n a joint venture or similar arrangement       16a       X         equiring the organization to evaluate its       16a       X         al tax law, and take steps to safeguard the       16b       X         offield       Florida       16b       X         024 or 1024-A if applicable), 990, and 990-T (Section 501(c)       16b       X         request       Other (explain in Schedule O)       oppossesses the organization's books and records:       ►	15				
b       Other officers or key employees of the organization       15b         If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).       16a         Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?       16a         b       If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?       16a         Section C. Disclosure       16b         17       List the states with which a copy of this Form 990 is required to be filed > Florida         18       Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 501(c) (3)s only) available for public inspection. Indicate how you made these available. Check all that apply.         X       Own website       Another's website       Yep or request       Other (explain in Schedule O)         19       Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.	15b       X         ee instructions).       15b       X         n a joint venture or similar arrangement       16a       X         equiring the organization to evaluate its       16a       X         al tax law, and take steps to safeguard the       16b       X         effiled       Florida       16b       X         effiled       Florida       X         of filed       Check all that apply.       16b       X         request       Other (explain in Schedule O)       00         made its governing documents, conflict of interest policy, and       0       0         o possesses the organization's books and records:       ►					
If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).         16a       Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?       16a         b       If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?       16a         Section C. Disclosure       16b         17       List the states with which a copy of this Form 990 is required to be filed ▶ Florida         18       Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 501(c) (3)s only) available for public inspection. Indicate how you made these available. Check all that apply.         Image: Construction of the organization of the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.	ee instructions).       n a joint venture or similar arrangement       16a       X         equiring the organization to evaluate its       16a       X         al tax law, and take steps to safeguard the       16b       X         effiled ▶ Florida       16b       X         024 or 1024-A if applicable), 990, and 990-T (Section 501(c) nese available. Check all that apply.       request       Other (explain in Schedule O) made its governing documents, conflict of interest policy, and         oppossesses the organization's books and records:       ▶	а		15a		
<ul> <li>16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?</li> <li>b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?</li> <li>C. Disclosure</li> <li>16b</li> <li>Section C. Disclosure</li> <li>17 List the states with which a copy of this Form 990 is required to be filed ▶ Florida</li> <li>18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 501(c) (3)s only) available for public inspection. Indicate how you made these available. Check all that apply.</li> <li>M Own website □ Another's website X Upon request □ Other (<i>explain in Schedule O</i>)</li> <li>19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.</li> </ul>	n a joint venture or similar arrangement 	b		15b	Х	
with a taxable entity during the year?       16a         b       If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?       16a         Section C. Disclosure       16b         17       List the states with which a copy of this Form 990 is required to be filed ▶ Florida         18       Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 501(c) (3)s only) available for public inspection. Indicate how you made these available. Check all that apply.         X       Own website       Another's website       Yep Upon request       Other (explain in Schedule O)         19       Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.	16a       X         equiring the organization to evaluate its       16a       X         al tax law, and take steps to safeguard the       16b       X         filed ▶ Florida       16b       X         of filed ▶ Florida       024 or 1024-A if applicable), 990, and 990-T (Section 501(c))       X         request □ Other (explain in Schedule O)       000000000000000000000000000000000000		If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).			
<ul> <li>b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?</li></ul>	equiring the organization to evaluate its         al tax law, and take steps to safeguard the	16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement			
participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?       16b         Section C. Disclosure       16b         17       List the states with which a copy of this Form 990 is required to be filed ▶ Florida         18       Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 501(c) (3)s only) available for public inspection. Indicate how you made these available. Check all that apply.         X       Own website       Another's website       X       Upon request       Other (explain in Schedule O)         19       Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.	al tax law, and take steps to safeguard the       16b       X         if iled       Florida       16b       X         oppose available. Check all that apply.       1000 cm (explain in Schedule O)       1000 cm (explain in Schedule O)         made its governing documents, conflict of interest policy, and       1000 cm (explain in Schedule O)       1000 cm (explain in Schedule O)         0 possesses the organization's books and records:       ►		with a taxable entity during the year?	16a		X
organization's exempt status with respect to such arrangements?       16b         Section C. Disclosure       16b         17       List the states with which a copy of this Form 990 is required to be filed       ▶ Florida         18       Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 501(c)         (3)s only) available for public inspection. Indicate how you made these available. Check all that apply.         ☑       Own website         ☑       Another's website         ☑       Upon request         ☑       Other (explain in Schedule O)         19       Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.	filed       ▶ Florida         024 or 1024-A if applicable), 990, and 990-T (Section 501(c)         nese available. Check all that apply.         request       Other (explain in Schedule O)         made its governing documents, conflict of interest policy, and         o possesses the organization's books and records:	b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its			
Section C. Disclosure         17       List the states with which a copy of this Form 990 is required to be filed ▶ Florida         18       Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 501(c) (3)s only) available for public inspection. Indicate how you made these available. Check all that apply.         Image: Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 501(c) (3)s only) available for public inspection. Indicate how you made these available. Check all that apply.         Image: Section 6104 requires an organization to make its website       Image: Section 6104 requires available. Check all that apply.         Image: Section 6104 requires available for public inspection. Indicate how you made these available. Check all that apply.       Image: Section 6104 requires available for public inspection. Indicate how you made these available. Check all that apply.         Image: Section 6104 requires available for public inspection. Indicate how you made these available. Check all that apply.       Image: Section 6104 requires available. Check all that apply.         Image: Section 6104 requires available of the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.	filed       ▶ Florida         024 or 1024-A if applicable), 990, and 990-T (Section 501(c)         nese available. Check all that apply.         request       □ Other (explain in Schedule O)         made its governing documents, conflict of interest policy, and         o possesses the organization's books and records:		participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the			
<ul> <li>17 List the states with which a copy of this Form 990 is required to be filed ► Florida</li> <li>18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 501(c) (3)s only) available for public inspection. Indicate how you made these available. Check all that apply.</li> <li>X Own website Another's website X Upon request Other (explain in Schedule O)</li> <li>19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.</li> </ul>	024 or 1024-A if applicable), 990, and 990-T (Section 501(c) nese available. Check all that apply. request ☐ Other ( <i>explain in Schedule O</i> ) made its governing documents, conflict of interest policy, and o possesses the organization's books and records: ►			16b		Х
<ul> <li>18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 501(c) (3)s only) available for public inspection. Indicate how you made these available. Check all that apply.</li> <li>X Own website Another's website X Upon request Other (explain in Schedule O)</li> <li>19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.</li> </ul>	024 or 1024-A if applicable), 990, and 990-T (Section 501(c) nese available. Check all that apply. request ☐ Other ( <i>explain in Schedule O</i> ) made its governing documents, conflict of interest policy, and o possesses the organization's books and records: ►	Sec	tion C. Disclosure			
<ul> <li>(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.</li> <li>Own website Another's website Upon request Other (explain in Schedule O)</li> <li>Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.</li> </ul>	nese available. Check all that apply. request Other ( <i>explain in Schedule O</i> ) made its governing documents, conflict of interest policy, and possesses the organization's books and records:	17	List the states with which a copy of this Form 990 is required to be filed  Florida			
<ul> <li>Own website Another's website I Upon request Other (explain in Schedule O)</li> <li>Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.</li> </ul>	request Other (explain in Schedule O) made its governing documents, conflict of interest policy, and possesses the organization's books and records:	18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A if applicable), 990, and 990-T (Section 501(c)			
<b>19</b> Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.	made its governing documents, conflict of interest policy, and possesses the organization's books and records:		(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.			
<b>19</b> Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.	made its governing documents, conflict of interest policy, and possesses the organization's books and records:		🛛 Own website 🗌 Another's website 🔀 Upon request 🗌 Other (explain in Schedule O)			
financial statements available to the public during the tax year.	possesses the organization's books and records:	19				
		20	State the name, address, and telephone number of the person who possesses the organization's books and records:			
Haleigh Smith (352)394-3818, 2150 Oakley Seaver Drive, Clermont, FL 34711	Seaver Drive, Clermont, FL 34711					

Form 990 (20	18) Community Foundation of South Lake County, Inc.	59-3343026	Page 7
Part VII	Compensation of Officers, Directors, Trustees, Key Employees, Highest Co Independent Contractors	ompensated Employe	es, and
	Check if Schedule O contains a response or note to any line in this Part VII		
Section A.	Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees		
<b>1a</b> Complete organization's	this table for all persons required to be listed. Report compensation for the calendar year ending with or v tax year.	within the	

• List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's current key employees, if any. See instructions for definition of "key employee."

• List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

🔀 Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

				(	(C)					
(A)	(B)	(do n	not che		sition	nan one		(D)	(E)	(F)
Name and Title	Average hours per week (list any hours for	box, offic	unles er and	ss per d a di	rson is rector	s both ar /trustee)	)	Reportable compensation from the	Reportable compensation from related organizations	Estimated amount of other compensation
	related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/1099-MISC)	(W-2/1099-MISC)	from the organization and related organizations
(1) James Burks	1.00									
Vice President		Х							0	0
(2) Wade Boyette	<u>1.00</u>									
Director		Х							0 0	0
(3) Lance Sewell	2.00									
President		Х		Χ					0	0
(4) Larry Rescoe	1.00_									
Director		Х							0	0
(5) Becky Elswick	1.00_									
Director		Х							0	0
(6) Doni Keene	1.00									
Director		Х							0 0	0
(7) Sandy Simmonds	1.00									
Director		Х							0	0
(8) Michael Spartz	1.00									
Director		Х							0	0
(9) Michael G Horton	<u>1.00</u>									
Director		Х							0	0
(10)Mark Starcher	1.00									
Director		Х							0	0
(11)Don Rose	1.00									
Director		Х							0	0
(12)Michael Bucher	2.00									
Treasurer				Х					0 0	0
(13)Jim Hamilton	2.00									
Secretary				Х					0 0	0
(14)										

	00 (2018) Community Foundation	on of So	uth	Lak	:e (	Cou	nty,	In	с.	59-3343	026	P	age <b>8</b>
Part	VII Section A. Officers, Directors, Trustees	, Key Emplo	yees,	and	l Hig	phes	st Con	npen	sated Employees	s (continued)			
	(A) Name and title	<b>(B)</b> Average hours per week (list any	box,	unless	s pers	ition ore th on is	nan one both an (trustee)		(D) Reportable compensation from	<b>(E)</b> Reportable compensation from related		(F) Estimated imount of other	
		hours for related organizations below dotted line)	or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	or	mpensatic from the ganization nd related ganization	n d
<u>(15)</u>													
(16)													
<u>(17)</u>													
<u>(18)</u>													
<u>(19)</u>													
<u>(20)</u>													
(21)													
(22)													
(23)													
<u>(24)</u>													
(25)													
1b	Sub-total		•••	••	••	•••	• • •	•					
с с	Total from continuation sheets to Part VII, Sectio		•••	•••	•••	•••	•••						•
 2	Total (add lines 1b and 1c)            Total number of individuals (including but not limited)								0 than \$100 000 of				0
-	reportable compensation from the organization			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		100	onea	more		0			
	· · ·											Yes	No
3	Did the organization list any former officer, directo		•	•	-		-		•				
_	employee on line 1a? If "Yes," complete Schedule										3		Х
4	For any individual listed on line 1a, is the sum of rep organization and related organizations greater than												
	individual										4		Х
5	Did any person listed on line 1a receive or accrue co												
	for services rendered to the organization? If "Yes,"	complete So	chedul	e J f	for s	uch	perso	n.			5		Х
Section	on B. Independent Contractors												
1	Complete this table for your five highest compensate compensation from the organization. Report compen- year.												
	(A)								(B)			(C)	
	Name and business address								Description of	services	Com	pensatior	n

2	Total number of independent contractors (including but not limited to those listed above) who
	received more than \$100.000 of compensation from the organization

Form 99		18) Communit	y Foundatio	on of South La	ake County, I	inc.	59-33430	26 Page 9
Part V	VIII	Statement of Revenu	е					
		Check if Schedule O contain	s a response or	note to any line in th	is Part VIII			<u></u>
					(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
	1a	Federated campaigns	1a	1				
unt	b	Membership dues	1k	)				
, Gr	с	Fundraising events	10	:				
Sifts lar A	d	Related organizations	10	1				
imil i	е	Government grants (contribution	ons) 16	•				
er S	f	All other contributions, gifts, gr	ants,					
Contributions, Gifts, Grants and Other Similar Amounts		and similar amounts not includ	ed above 1f	590,909				
and	g	Noncash contributions include	d in lines 1a-1f: S	S				
	h	Total. Add lines 1a-1f		. <u> ▶</u>	590,909			
				Business Code				
Program Service Revenue	2a							
Reve	b							
/ice	C							
Ser	d							
Jram	e							
Proć		All other program service rever						
	g	Total. Add lines 2a-2f		•••••				
	3	Investment income (including di						
		and other similar amounts) .		423,258	423,258			
		Income from investment of tax-e						
	5	Royalties						
	6.	Cross rests	(i) Real	(ii) Personal	-			
		Gross rents			-			
		Rental income or (loss)			-			
		Net rental income or (loss)						
		Gross amount from sales of	(i) Securities	(ii) Other				
	/a	assets other than inventory	212,62	.,	-			
	h	Less: cost or other basis	,•_		-			
		and sales expenses						
	c	Gain or (loss)	212,62	:6	-			
	d	Net gain or (loss)		. <u> </u> ►	212,626	212,626		
ne		Gross income from fundraising						
Other Revenue		events (not including \$						
Re		of contributions reported on line	e 1c).					
her		See Part IV, line 18	a	7,187	7			
ð	b	Less: direct expenses	k	6,976	5			
	С	Net income or (loss) from fundr	aising events	. <u> ▶</u>	211			211
	9a	Gross income from gaming acti	vities.					
		See Part IV, line 19			_			
		Less: direct expenses						
	C	Net income or (loss) from gami	ng activities .	· <u>· · · · · · · · •</u>				
	10a	Gross sales of inventory, less						
		returns and allowances			-			
		Less: cost of goods sold						
	C	Net income or (loss) from sales	of inventory .					
	14-	Miscellaneous Revenue		Business Code				
				900099	757	757		
	b							
	C C	All other revenue						
		Total. Add lines 11a-11d			757			
		Total revenue. See instructions			1,227,761	636,641	0	211
					,,	/		

	n 990 (2018) Community Foundation c	of South Lake C	ounty, Inc.	59-3
	rt IX Statement of Functional Expenses ion 501(c)(3) and 501(c)(4) organizations must complete all co	olumns All other organ	vizations must complex	te column (A)
0000	Check if Schedule O contains a response or note to a			
	bot include amounts reported on lines 6b, 7b, Db, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses
1	Grants and other assistance to domestic organizations			
	and domestic governments. See Part IV, line 21	491,524	491,524	
2	Grants and other assistance to domestic		-	
	individuals. See Part IV, line 22	10,374	10,374	
3	Grants and other assistance to foreign			
	organizations, foreign governments, and foreign			
	individuals. See Part IV, lines 15 and 16			
4	Benefits paid to or for members			
5	Compensation of current officers, directors,			
-	trustees, and key employees			
6	Compensation not included above, to disqualified			
•	persons (as defined under section 4958(f)(1)) and			
	persons described in section 4958(c)(3)(B)			
7	Other salaries and wages	234,248	126,494	39,8
8	Pension plan accruals and contributions (include	2317210	1207191	5570
Ū	section 401(k) and 403(b) employer contributions)			
9	Other employee benefits	33,202	17,930	5,6
10	Payroll taxes	15,881	8,576	2,7
11	Fees for services (non-employees):	13,881	0,570	2,1
a	Management			
a b				
		12 000	7 000	2.0
с с		13,000	7,020	2,2
d				
e	Professional fundraising services. See Part IV, line 17 .	50.044	21.020	10.0
f	Investment management fees	58,944	31,830	10,0
g	Other. (If line 11g amount exceeds 10% of line 25, column			
	(A) amount, list line 11g expenses on Schedule O.)	11 005		
12	Advertising and promotion	11,805	6,375	2,0
13	Office expenses	13,073	7,056	2,2
14	Information technology			
15	Royalties			
16		12,447	6,722	2,1
17	Travel	3,702	1,999	6
18	Payments of travel or entertainment expenses			
	for any federal, state, or local public officials			
19	Conferences, conventions, and meetings	5,068	2,736	8
20				
21	Payments to affiliates			
22	Depression depletion and emertization	01 600		

59-3343026 Page 10

39,822

**(D)** Fundraising

expenses

67,932

9,627

4,605

3,770

17,094

3,423

3,796

3,609

1,074

1,470

6,273

3,725

2,089

1,597

9,239

35,904

175,922

695

Χ

5,645 2,700 2,210 10,020 2,007 2,221 2,116 629 862 22 Depreciation, depletion, and amortization 21,630 11,680 3,677 23 12,846 6,937 2,184 24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) a Utilities 7,204 3,890 1,225 b Board and Staff Development 5,507 2,974 936 Computer Software 17,202 5,415 С 31,856 d Membership 2,396 1,294 407 All other expenses 126,947 68,746 22,297 е 25 Total functional expenses. Add lines 1 through 24e 1,111,654 831,359 104,373 26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ▶ 🗌 if following SOP 98-2 (ASC 958-720) EEA

Porm	990 (20 t X	D18) Community Foundation of South Lake County, Balance Sheet	LIIC. 5	3-334	<b>43026</b> Page <b>1</b> 1
		Check if Schedule O contains a response or note to any line in this Part X		<u></u> .	<u></u>
			<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing		1	51,954
	2	Savings and temporary cash investments		2	-
	3	Pledges and grants receivable, net		3	
	4	Accounts receivable, net		4	
	5	Loans and other receivables from current and former officers, directors,			
		trustees, key employees, and highest compensated employees.			
		Complete Part II of Schedule L		5	
	6	Loans and other receivables from other disqualified persons (as defined under section			
		4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and			
		sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary			
		organizations (see instructions). Complete Part II of Schedule L		6	
Ś	7	Notes and loans receivable, net		7	
Assets	8	Inventories for sale or use		8	
As	9	Prepaid expenses and deferred charges	18,831	9	15,326
	10a	Land, buildings, and equipment: cost or			
		other basis. Complete Part VI of Schedule D 10a 1,495,117			
	b	Less: accumulated depreciation	1,222,535	10c	1,200,905
	11	Investments - publicly traded securities	11,826,842	11	11,890,050
	12	Investments - other securities. See Part IV, line 11		12	
	13	Investments - program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11	148,312	15	162,998
	16	Total assets. Add lines 1 through 15 (must equal line 34)	13,331,206	16	13,321,233
	17	Accounts payable and accrued expenses	3,990	17	546
	18	Grants payable	102,000	18	2,700
	19	Deferred revenue		19	
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
ies	22	Loans and other payables to current and former officers, directors,			
Liabilities		trustees, key employees, highest compensated employees, and			
Lia		disqualified persons. Complete Part II of Schedule L		22	
	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third			
		parties, and other liabilities not included on lines 17-24). Complete Part X		0.5	
		of Schedule D		25	822,281
	26	Total liabilities. Add lines 17 through 25	908,582	26	825,527
		complete lines 27 through 29, and lines 33 and 34.			
ces	27		1,838,205	27	1,935,014
lan	27	Temporarily restricted net assets	3,559,419	27	3,535,692
l Ba	29	Permanently restricted net assets	7,025,000	20	7,025,000
Net Assets or Fund Balances	23	Organizations that do not follow SFAS 117 (ASC 958), check here	7,025,000	23	7,025,000
г		complete lines 30 through 34.			
șts (	30	Capital stock or trust principal, or current funds		30	
SSE	31	Paid-in or capital surplus, or land, building, or equipment fund		31	
et A	32	Retained earnings, endowment, accumulated income, or other funds		32	
Ž	33	Total net assets or fund balances	12,422,624	33	12,495,706
	34	Total liabilities and net assets/fund balances	13,331,206	34	13,321,233
EEA					Form <b>990</b> (2018)

Form 990 (2018)

Form	990 (2018) Community Foundation of South Lake County, Inc. 5	9-334	3026	P	age <b>12</b>
Par	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI				. 🗆
1	Total revenue (must equal Part VIII, column (A), line 12)	1	1,	227,	761
2	Total expenses (must equal Part IX, column (A), line 25)	2	1,	111,	654
3	Revenue less expenses. Subtract line 2 from line 1	3		116,	107
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	12,	422,	624
5	Net unrealized gains (losses) on investments	5		(43,	025)
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain in Schedule O)	9			0
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line				
	33, column (B))	10	12,	495,	706
Par	rt XII Financial Statements and Reporting				_
	Check if Schedule O contains a response or note to any line in this Part XII				
				Yes	No
1	Accounting method used to prepare the Form 990: 📋 Cash 🛛 🖾 Accrual 📋 Other	_			
	If the organization changed its method of accounting from a prior year or checked "Other," explain in				
	Schedule O.				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or				
	reviewed on a separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a				
	separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight				
	of the audit, review, or compilation of its financial statements and selection of an independent accountant?		2c	X	
	If the organization changed either its oversight process or selection process during the tax year, explain in				
	Schedule O.				
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in				
	the Single Audit Act and OMB Circular A-133?		3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the				
	required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		3b		
EEA			Forr	n <b>990</b> (	2018)

				Public Chari	ty Status and F	Public 9	Sunno	rt	OMB No. 1545-0047		
SC	HEC	DULE A			1(c)(3) organization or a s		•••		2018		
•		0 or 990-EZ)			► Attach to Form 990 or Form 990-EZ.						
		of the Treasury renue Service	•	Go to www.irs.go	v/Form990 for instruct	tions and	the latest	information.	Open to Public Inspection		
Name	e of the	e organization						Employer identificat	ion number		
Con	mun	ity Founda	tion of South 3	Lake County,	Inc.			59-334302	6		
Pa	rt I	Reason	for Public Charity	<b>y Status</b> (All or	ganizations must co	omplete	this part	.) See instructions	•		
The	orga	nization is not a	private foundation bec	ause it is: (For lines	1 through 12, check onl	y one box.	)				
1		A church, conv	vention of churches, or	association of chu	rches described in sect	ion 170(b)	(1)(A)(i).				
2		A school desc	ribed in <b>section 170(b</b>	)(1)(A)(ii). (Attach	Schedule E (Form 990 c	or 990-EZ).	.)				
3		A hospital or a	cooperative hospital s	ervice organization	n described in section 1	70(b)(1)(A	.)(iii).				
4		A medical rese	earch organization ope	rated in conjunctio	n with a hospital describ	ed in sect	ion 170(b	)(1)(A)(iii). Enter the			
_		•	e, city, and state:								
5					iniversity owned or opera	ated by a g	lovernmen	tal unit described in			
			)(1)(A)(iv). (Complete								
6 			•	•	nit described in <b>section</b>			and the second state of the			
7	Χ	0		•	of its support from a gov	vernmental	unit of fro	m the general public			
0			ection 170(b)(1)(A)(vi								
8 9			rust described in secti		,	rated in co	niunction	with a land grant collor			
9					ion 170(b)(1)(A)(ix) ope ee instructions). Enter th				Je		
		university:	a normand-grant cone	ge of agriculture (s		e name, cu	y, and star	te of the college of			
10			n that normally receive	s: (1) more than 33	1/3% of its support from	n contributi	ons, memb	pership fees, and gross			
		•	•	. ,	subject to certain excepti						
				•	siness taxable income (le		·				
		•					,				
11		An organizatio	n organized and opera	ted exclusively to	test for public safety. Se	e section	509(a)(4).				
12		An organizatio	n organized and opera	ted exclusively for t	he benefit of, to perform	the functio	ns of, or to	o carry out the purposes	3		
		of one or more	publicly supported or	ganizations describ	ed in section 509(a)(1)	or section	n 509(a)(2	). See section 509(a)(	3).		
		Check the box	in lines 12a through 12	2d that describes th	e type of supporting orga	anization a	nd comple	te lines 12e, 12f, and 1	2g.		
	а	<b>Type I.</b> A s	supporting organization	n operated, superv	ised, or controlled by its	supported	organizat	tion(s), typically by givin	ng		
		the suppor	ted organization(s) the	power to regularly	appoint or elect a major	rity of the d	lirectors or	r trustees of the			
		_ ·· •		•	IV, Sections A and B.						
	b				ntrolled in connection w						
			•		on vested in the same pe	rsons that o	control or r	manage the supported			
	_		on(s). You must comp				·	and a set to be the second set of the			
	С				anization operated in cor				itn,		
	d		• • • •	,	u must complete Part I organization operated i				$n(\alpha)$		
	u	- ••			enerally must satisfy a d				11(5)		
					e Part IV, Sections A a						
	е			-	determination from the IF			Type II. Type III			
	Ũ		-		tegrated supporting orga		ia iypoi,	rype II, rype III			
	f				•••••••••••••						
	g		owing information abo								
		i) Name of supported	-	(ii) EIN	(iii) Type of organization	(iv) Is the o	rganization	(v) Amount of monetary	(vi) Amount of		
					(described on lines 1-10	listed in you	0 0	support (see	other support (see		
					above (see instructions))	docum	ent?	instructions)	instructions)		
						Yes	No				
(A)											
~~											
(B)											
(C)											
(C)											
(D)											

(E)

Part III. (The organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support Calendar year (of fical year beginning in) ▶ (a) 2014 (b) 2015 (c) 2016 (d) 2017 (e) 2018 (f) Total (f) Total (f) Total (f) Total any "unusual grants") (f) Total (f) Total (f) Total any "unusual grants") (f) Total (f) Tot		t II Support Schedule for Org (Complete only if you check	ganizations De	line 5, 7, or 8 d	ctions 170(b)( of Part I or if the	1)(A)(iv) and 1 e organization	failed to qualify	Page <b>2</b> under
Calendary year (or fiscal year beginning in) >         (a) 2014         (b) 2015         (c) 2016         (d) 2017         (e) 2018         (f) Total           1         Gifts, grants, contributions, and methods any luminesult grants ()	Sec		and to quality t					
1       Gife, grafts, contributions, and model any unsult grafts, 1       301,017       594,187       340,804       883,483       590,909       2,710,400         2       Tare versues level of the organization's benefit and lefter paid to or sepanded on its behalf			<b>(a)</b> 2014	<b>(b)</b> 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
organizations bench and either paid to or expended on its behalt		Gifts, grants, contributions, and membership fees received. (Do not						
Image: control where and conthere and control where and control where a	2	organization's benefit and either paid						
5       The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1th acceeds 2% of the amount shown on line 11, colurn (f)       283,596         5       Public support. Subtract line 5 from line 4 .       2,426,804         Section B. Total Support         Calendar year (or fiscal year beginning in) >         7       Amounts from line 4 .       301,017       594,187       340,804       883,483       590,909       2,710,400         Organization interest, divideds, pagments recived on securities loans, rente, royalties and income from metaled business activities, whether or not the business activities, wears. It the Form Paginization equilation is first, second, third, fourth, or fifth ax years as acticine 501(c)(3)         Organization, check this box and stop here         10         Other income, Bo not include gain or loss form Pagin 5 of the organization's first, second, third, fourth, or fifth ax years as a section 501(c)(3)         Group of the said of capital assets (Explain in Part VI).         10       Other income, Bo not include gain or loss form Pagin 5 of the organization due to the second capital assets (Explain in Part VI).         10       Otherincome, Bo to include gain	-	furnished by a governmental unit to the organization without charge						
supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (1)		The portion of total contributions by	301,017	594,187	340,804	883,483	590,909	2,710,400
6       Public support. Subtract line 5 from line 4       2,422,804         Section B. Total Support         7       Amounts from line 4       301,017       594,187       340,804       883,483       590,909       2,710,400         8       Gross income from interest, dividends, payments received on securities loans, renis, royalies and income from similar sources       460,906       336,741       293,834       362,582       423,258       1,877,321         9       Net income from unrelated business activities, whether or not the business is regularly carried on .       10       044,064       42,186       2,052       29,885       757       178,944         11       Total support. Add lines 7 through 10       10       4,766,665       12       Gross receipts from related activities, etc. (see instructions)       12         12       Gross preceipts from related activities, etc. (see instructions)       12       14       50.91 %       15       52.66 %       16       33 1/3% support test - 2018. (It en organization is first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization add on the Ake has on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization did not check a box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization did not check a box on line 13, 16a, or 15a, 31/3% or more, ch		governmental unit or publicly supported organization) included on						
Section B. Total Support         Calendar year (or fiscal year beginning in) ►       (a) 2014       (b) 2015       (c) 2016       (d) 2017       (e) 2018       (f) Total         7 Amounts from line 4		shown on line 11, column (f)						283,596
Calendar year (or fiscal year beginning in) >       (a) 2014       (b) 2015       (c) 2016       (d) 2017       (e) 2018       (f) Total         7       Amounts from line 4	6	Public support. Subtract line 5 from line 4						2,426,804
7       Amounts from line 4       301,017       594,187       340,864       883,483       590,909       2,710,400         8       Grass income from interest, dividends, payments received on securities loars, rents, royalites and income from smillar sources       460,906       336,741       293,834       362,582       423,258       1,877,321         9       Net income from unrelated business activities, whether or not the business is regularly carried on .       460,906       336,741       293,834       362,582       423,258       1,877,321         9       Net income from unrelated business activities, whether or not the business is regularly carried on .       104,064       42,186       2,052       29,885       757       178,944         11       Total support. Add lines 7 through 10       104,064       42,186       2,052       29,885       757       178,944         12       Grass receipts from related activities, etc. (see instructions)       12       4,766,665       14       15       52.866       16         13       First five years. If the Form 990 is for the organization's first, second, third, fourth, or lift thax year as a section 501(c)(3)       organization, check this box and stop here       14       50.91       52.86       52.86       52.86       52.86       52.86       52.86       52.86       52.86       52.86       52.86 </td <td>Sec</td> <td>tion B. Total Support</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	Sec	tion B. Total Support						
8       Gross income from interest, dividends, payments received on securities loans, ernts, royalties and income from similar sources       460,906       336,741       293,834       362,582       423,258       1,877,321         9       Net income from unrelated business activities, whether or not the business is regularly carried on       460,906       336,741       293,834       362,582       423,258       1,877,321         9       Net income from unrelated business activities, whether or not the business is regularly carried on       10       Use income. Do not include gain or loss from the sale of capital assets       104,064       42,186       2,052       29,885       757       178,944         1       Total support. Add lines 7 through 10       10       12       12       12       12         3       First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here.       15       52.86       %         4       Public support percentage for 2018 (line 6, column (f) divided by line 11, column (f)).       14       50.91       %         4       31/3% support test - 2018. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization dualifies as a publicly supported organization       15       52.86       %         4       10%-facts-and-circumstances test -	Caler	ndar year (or fiscal year beginning in) 🕨	<b>(a)</b> 2014	<b>(b)</b> 2015	(c) 2016	(d) 2017	(e) 2018	(f) Total
activities, whether or not the business is regularly carried on		Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from						
Ioss from the sale of capital assets       Io4,064       42,186       2,052       29,885       757       178,944         11       Total support. Add lines 7 through 10       Image: the form sele dativities, etc. (see instructions)       Image: the form sele dativities, etc. (sec instruction)       Image: the form	9	activities, whether or not the business						
12       Gross receipts from related activities, etc. (see instructions)       12         13       First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3)         organization, check this box and stop here	10	loss from the sale of capital assets	104,064	42,186	2,052	29,885	757	178,944
13       First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) <ul> <li>Gection C. Computation of Public Support Percentage</li> </ul> 14         Public support percentage for 2018 (line 6, column (f) divided by line 11, column (f)). <u>14</u> 50.91 %            15         Public support percentage for 2018 (line 6, column (f) divided by line 11, column (f)). <u>15</u> 52.86 %            16a         33 1/3% support test - 2017. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization              M            17a         10%-facts-and-circumstances test - 2018. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test, check this box and stop here.              Infacts - and-circumstances test - 2017. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here.              Impart VI how the organization meets the "facts-and-circumstances" test, check this box and stop here.              Impart VI how the organization meets the "facts-and-circumstances" test, check this box and stop here.              Impart VI how the organization meets the "facts-and-circumstances" test, check this	11	Total support. Add lines 7 through 10 .						4,766,665
organization, check this box and stop here <ul> <li>Section C. Computation of Public Support Percentage</li> </ul> 14         Public support percentage for 2018 (line 6, column (f) divided by line 11, column (f)). <u>14</u> 50.91 %            15         Public support percentage for 2017 Schedule A, Part II, line 14 <u>15</u> 52.86 %            16a         33 1/3% support test - 2018. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this             box and stop here. The organization qualifies as a publicly supported organization              Mile 15 is 33 1/3% or more, check this            b         33 1/3% support test - 2017. If the organization qualifies as a publicly supported organization              Mile 15 is 33 1/3% or more, check             this box and stop here. The organization qualifies as a publicly supported organization              Mile 14 is            10%-facts-and-circumstances test - 2018. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is               Ime organization qualifies as a publicly supported organization            17a         10%-facts-and-circumstances test - 2018. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is             10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in            Part VI how the organization meets the "facts-and-circumstances" test, check this box and stop here.	12	Gross receipts from related activities, etc. (s	see instructions)				12	
14       Public support percentage for 2018 (line 6, column (f) divided by line 11, column (f)).       14       50.91       %         15       Public support percentage from 2017 Schedule A, Part II, line 14       15       52.86       %         16a       33 1/3% support test - 2018. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization       14       50.91       %         16a       33 1/3% support test - 2018. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization       16       33 1/3% or more, check         17a       10%-facts-and-circumstances test - 2018. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization qualifies as a publicly supported organization and if the organization meets the "facts-and-circumstances" test, check this box and stop here.       16         10%-facts-and-circumstances test - 2017. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here.       17a         10%-facts-and-circumstances test - 2017. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or		organization, check this box and stop here						<b>▶</b> □
15       Public support percentage from 2017 Schedule A, Part II, line 14       15       52.86       %         16a       33 1/3% support test - 2018. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization       Image: Signal Sig					·))		14 5	0 91 %
16a       33 1/3% support test - 2018. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this         b       33 1/3% support test - 2017. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check         this box and stop here. The organization qualifies as a publicly supported organization								
<ul> <li>box and stop here. The organization qualifies as a publicly supported organization</li></ul>								2.00 /0
<ul> <li>b 33 1/3% support test - 2017. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization</li></ul>	Iu							<b>⊳</b> ⊠
<ul> <li>17a 10%-facts-and-circumstances test - 2018. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization</li></ul>	b	33 1/3% support test - 2017. If the organiz	ation did not chec	k a box on line 13	or 16a, and line 15	5 is 33 1/3% or mo	re, check	_
<ul> <li>10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization</li></ul>								▶ 📙
<ul> <li>Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization</li> <li>10%-facts-and-circumstances test - 2017. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization</li> <li>Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions</li> </ul>	17a		•					
<ul> <li>b 10%-facts-and-circumstances test - 2017. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization</li> <li>Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions</li> </ul>		-				•		
supported organization	b	<b>10%-facts-and-circumstances test - 2017</b> 15 is 10% or more, and if the organization i	7. If the organization meets the "facts-artic	n did not check a l nd-circumstances"	box on line 13, 16a test, check this bo	a, 16b, or 17a, and x and <b>stop here.</b>	line	▶□
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions								
	18	Private foundation. If the organization did	not check a box o	n line 13, 16a, 16b	, 17a, or 17b, cheo	ck this box and see	e	
	FFA							

Schedule A (Form 990 or 990-EZ) 2018

				th Lake Coun		59-3343026	Page 3
Pa	rt III Support Schedule for Org						<b>D</b> (11)
	(Complete only if you check			•			Part II.
	If the organization fails to q	uality under th	e tests listed b	elow, please c	omplete Part II.	)	
	ction A. Public Support	() 00 ( )	(1) 0045	() 0040	(1) 00 (7	() 0040	(0 <b>T</b> / 1
Cale	endar year (or fiscal year beginning in) ►	<b>(a)</b> 2014	<b>(b)</b> 2015	(c) 2016	(d) 2017	(e) 2018	<b>(f)</b> Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513 .						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
с	Add lines 7a and 7b						
8	Public support. (Subtract line 7c from						
Ū	line 6.)						
Sec	ction B. Total Support						
Cale	endar year (or fiscal year beginning in) 🕨	<b>(a)</b> 2014	(b) 2015	(c) 2016	(d) 2017	<b>(e)</b> 2018	<b>(f)</b> Total
9	Amounts from line 6						
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources						
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
С	Add lines 10a and 10b						
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13	<b>Total support.</b> (Add lines 9, 10c, 11, and 12.)						
14	First five years. If the Form 990 is for the o organization, check this box and stop here						► 🗌
Sec	ction C. Computation of Public Su	pport Percent	tage				
15	Public support percentage for 2018 (line 8, co					15	%
16	Public support percentage from 2017 Schedu					16	%
Sec	ction D. Computation of Investme					I	
17	Investment income percentage for 2018 (line		•	.,,		17	%
18	Investment income percentage from 2017 S					18	%
	<b>33 1/3% support tests - 2018.</b> If the organiz 17 is not more than 33 1/3%, check this box	and <b>stop here.</b> T	he organization qu	alifies as a public	ly supported organi	zation	▶ 🗌
b	<b>33 1/3% support tests - 2017.</b> If the organize line 18 is not more than 33 1/3%, check this	box and stop her	e. The organizatio	on qualifies as a pu	ublicly supported or	ganization	
20	Private foundation. If the organization did	not check a box or	n line 14, 19a, or 1	9b, check this box	and see instruction	ns	► 🗌

Part				age
	(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete			
	and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, co	•	<b>;</b>	
	Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete P	art V.)		
<b>e</b> ct	ion A. All Supporting Organizations			
			Yes	Ν
1	Are all of the organization's supported organizations listed by name in the organization's governing			
	documents? If "No," describe in Part VI how the supported organizations are designated. If designated by			
	class or purpose, describe the designation. If historic and continuing relationship, explain.	1		
2	Did the organization have any supported organization that does not have an IRS determination of status	-		
2				
	under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported	2		
_	organization was described in section 509(a)(1) or (2).	2		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer			
	(b) and (c) below.	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and			
	satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the			
	organization made the determination.	3b		
с	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B)			
-	purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.	3c		
12	Was any supported organization not organized in the United States ("foreign supported organization")? If	00		
4a		10		
	"Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign			
	supported organization? If "Yes," describe in Part VI how the organization had such control and discretion			
	despite being controlled or supervised by or in connection with its supported organizations.	4b		
С	Did the organization support any foreign supported organization that does not have an IRS determination			
	under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used			
	to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B)			
	purposes.	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes,"			
u	answer (b) and (c) below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN			
	numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action;			
	(iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action	-		
	was accomplished (such as by amendment to the organizing document).	5a		
b	Type I or Type II only. Was any added or substituted supported organization part of a class already			
	designated in the organization's organizing document?	5b		
С	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to			
	anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited			
	by one or more of its supported organizations, or (iii) other supporting organizations that also support or			
	benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in <b>Part VI.</b>	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor	0		
'				
	(as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity	-		
_	with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7?			
	If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more			
	disqualified persons as defined in section 4946 (other than foundation managers and organizations described			
	in section 509(a)(1) or (2))? If "Yes," provide detail in <b>Part VI</b> .	9a		
b				
	the supporting organization had an interest? If "Yes," provide detail in <b>Part VI</b> .	9b		
r	Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit	00		
С		0.0		
~	from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI</b> .	9c		
Ua	Was the organization subject to the excess business holdings rules of section 4943 because of section			
	4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated			
	supporting organizations)? If "Yes," answer 10b below.	10a		_
b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to			
	determine whether the organization had excess business holdings.)	10b		
	Schedule A (			

Schedule A (Form 990 or 990-EZ) 2018 Community For Part IV Supporting Organizations (cor	undation of South Lake County, Inc. 59-3343026	F	age 5
		Yes	No
11 Has the organization accepted a gift or conti	ibution from any of the following persons?	100	110
÷	either alone or together with persons described in (b) and (c)		
below, the governing body of a supported or			
<ul> <li>b A family member of a person described in (a</li> </ul>	-		
	d in (a) or (b) above? If "Yes" to a, b, or c, provide detail in <b>Part VI</b> .		
Section B. Type I Supporting Organization			
		Yes	No
1 Did the directors, trustees, or membership o	f one or more supported organizations have the power to		
	of the organization's directors or trustees at all times during the		
	e supported organization(s) effectively operated, supervised, or		
-	organization had more than one supported organization,		
-	emove directors or trustees were allocated among the supported		
	ions, if any, applied to such powers during the tax year.		
organizations and what conditions of restrict			
2 Did the organization operate for the benefit	of any supported organization other than the supported		
- ·	controlled the supporting organization? If "Yes," explain in <b>Part</b>		
• • • •	e purposes of the supported organization(s) that operated,		
supervised, or controlled the supporting orga			
Section C. Type II Supporting Organizatio			
		Yes	No
1 Were a majority of the organization's directo	rs or trustees during the tax year also a majority of the directors		
	ported organization(s)? If "No," describe in <b>Part VI</b> how control		
÷	on was vested in the same persons that controlled or managed		
the supported organization(s).			
Section D. All Type III Supporting Organiz			
		Yes	No
1 Did the organization provide to each of its su	pported organizations, by the last day of the fifth month of the		
	escribing the type and amount of support provided during the prior tax		
	ost recently filed as of the date of notification, and (iii) copies of the		
	t on the date of notification, to the extent not previously provided?		
	tors, or trustees either (i) appointed or elected by the supported		
	ng body of a supported organization? If "No," explain in <b>Part VI</b> how		
the organization maintained a close and con	tinuous working relationship with the supported organization(s).		
3 By reason of the relationship described in (2	), did the organization's supported organizations have a		
	hent policies and in directing the use of the organization's		
<b>.</b>	rear? If "Yes," describe in Part VI the role the organization's		
supported organizations played in this regar			
Section E. Type III Functionally Integrated			

# ction E. Type III Functionally Integrated Supporting Organizations

- 1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).
- **a** The organization satisfied the Activities Test. Complete **line 2** below.
- **b** The organization is the parent of each of its supported organizations. *Complete line 3 below.*
- c The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions). Yes No
- 2 Activities Test. Answer (a) and (b) below.
- a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
- **b** Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.
- 3 Parent of Supported Organizations. Answer (a) and (b) below.
- a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in Part VI.
- **b** Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

3b Schedule A (Form 990 or 990-EZ) 2018

3a

2a

2b

Schedule A (Form 990 or 990-EZ) 2018 Community Foundation of South Lake Courses			13026 Page 6
Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Org			
1 Check here if the organization satisfied the Integral Part Test as a qualifying			
instructions. All other Type III non-functionally integrated supporting organiz	zation	s must complete Section	
Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3.	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or			
collection of gross income or for management, conservation, or			
maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see			
instructions for short tax year or assets held for part of year):			
a Average monthly value of securities	1a		
<b>b</b> Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
<b>d</b> Total (add lines 1a, 1b, and 1c)	1d		
e Discount claimed for blockage or other			
factors (explain in detail in <b>Part VI</b> ):			
2 Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d.	3		
4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,			
see instructions).	4		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multiply line 5 by .035.	6		
7 Recoveries of prior-year distributions	7		
8 Minimum Asset Amount (add line 7 to line 6)	8		
Section C - Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2 Enter 85% of line 1.	2		
3 Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4 Enter greater of line 2 or line 3.	4		
5 Income tax imposed in prior year	5		
6 Distributable Amount. Subtract line 5 from line 4, unless subject to			
emergency temporary reduction (see instructions).	6		
7 Check here if the current year is the organization's first as a non-functionally		rated Type III supportin	g organization (see
instructions).	- 5	21 FF 21.	

Schedule A (Form 990 or 990-EZ) 2018

Sched	Lie A (Form 990 or 990-EZ) 2018         Community Foundation of state           t V         Type III Non-Functionally Integrated 509(a)(3)			3026 Page 7
Sec	tion D - Distributions			Current Year
1 2	Amounts paid to supported organizations to accomplish exer Amounts paid to perform activity that directly furthers exempt organizations, in excess of income from activity			
3	Administrative expenses paid to accomplish exempt purpose	s of supported organizat	ions	
4	Amounts paid to acquire exempt-use assets			
5	Qualified set-aside amounts (prior IRS approval required)			
6	Other distributions (describe in Part VI). See instructions.			
7	Total annual distributions. Add lines 1 through 6.			
8	Distributions to attentive supported organizations to which the	e organization is respons	ive	
	(provide details in <b>Part VI</b> ). See instructions.			
9	Distributable amount for 2018 from Section C, line 6			
10	Line 8 amount divided by Line 9 amount			
5	Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2018	(iii) Distributable Amount for 2018
_1	Distributable amount for 2018 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2018 (reasonable cause required - explain in <b>Part VI</b> ). See instructions.			
3	Excess distributions carryover, if any, to 2018			
	From 2013			
	From 2014			
	From 2015			
	From 2016			
	From 2017			
	Total of lines 3a through e			
	Applied to underdistributions of prior years			
	Applied to 2018 distributable amount			
	Carryover from 2013 not applied (see instructions)			
j	Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4	Distributions for 2018 from			
	Section D, line 7: \$			
а	Applied to underdistributions of prior years			
b	Applied to 2018 distributable amount			
С	Remainder. Subtract lines 4a and 4b from 4.			
5	Remaining underdistributions for years prior to 2018, if			
	any. Subtract lines 3g and 4a from line 2. For result			
	greater than zero, explain in Part VI. See instructions.			
6	Remaining underdistributions for 2018. Subtract lines 3h			
	and 4b from line 1. For result greater than zero, explain in			
	Part VI. See instructions.			
7	Excess distributions carryover to 2019. Add lines 3j and 4c.			
8	Breakdown of line 7:			
	Evenes from 2014			
	Evenes from 2010			
	Evenes from 2017			
e	Excess from 2017			
EEA			Schedu	le A (Form 990 or 990-EZ) 2018

Schedule A (Form 990 or 990-EZ) 2018 Page						
Part VI	<b>Supplemental Information.</b> Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)					

## Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury

Internal Revenue Service

OMB No. 1545-0047

2018

Attach to Form 990. Form 990-EZ, or Form 990-PF.

Go to www.irs.gov/Form990 for the latest information.

Name of the organization	Employer identification number
Community Foundation of South Lake County, Inc.	59-3343026
Organization type (check one):	

Filers of:	Section:
Form 990 or 990-EZ	501(c)( 3 ) (enter number) organization
	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation
	527 political organization
Form 990-PF	501(c)(3) exempt private foundation
	4947(a)(1) nonexempt charitable trust treated as a private foundation
	501(c)(3) taxable private foundation

Check if your organization is covered by the General Rule or a Special Rule.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

## **General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

## Special Rules

X For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year ..... \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. EEA

EEA

Schedule B (Form 990, 990-EZ, or 990-PF) (2018) Name of organization

Community Foundation of South Lake County, Inc.

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
_1_	Project Scholar PO Box 121543 Clermont, FL 34712	\$32,485	PersonImage: Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
_2_	Stephen and Kathyrn Asman 2150 Oakley Seaver Drive Clermont, FL 34711	\$20,000	PersonXPayrollINoncashI(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	James and Shauna Burks 2150 Oakley Seaver Drive Clermont, FL 34711	\$50,000	Person     X       Payroll     Image: Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	JJ Dahl 2150 Oakley Seaver Drive Clermont, FL 34711	\$58,000	PersonImage: Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	Mortgridge Family Foundation 2150 Oakley Seaver Drive Clermont, FL 34711	\$ <u>31,942</u>	Person     Image: Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6	Ruth McCormick - Tankersly Found. 2150 Oakley Seaver Drive Clermont, FL 34711	\$	Person X Payroll I Noncash I (Complete Part II for noncash contributions.)

# Employer identification number

59-3343026

#### Schedule B (Form 990, 990-EZ, or 990-PF) (2018)

Name of organization

(a)

Community Foundation of South Lake County, Inc.

(b)

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
	Gayle Tomasini 2150 Oakley seaver Drive Clermont, FL 34711	\$13,000	Person X Payroll D Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
8	Dr. David Hosman 2150 Oakley Seaver Drive Clermont, FL 34711	\$12,836	Person X Payroll I Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
9	Mark Miller 2150 Oakley Seaver Drive Clermont, FL 34711	\$19,000	PersonXPayrollNoncash(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
10	Suzanne Brownlee 2150 Oakley Seaver Drive Clermont, FL 34711	\$19,819	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
 EEA		\$	Person Payroll Noncash (Complete Part II for noncash contributions.) 3 (Form 990, 990-EZ, or 990-PF) (2018)

Employer identification number 59-3343026

(d)

(c)

SCHEDULE G	Supplemer	ntal Informatio	on Regar	ding Fun	draising or Gam	ing Act	ivities	OMB No. 1545-0047
(Form 990 or 990-EZ)	Complete	e if the organization	answered "	Yes" on Forn	n 990, Part IV, line 17, 1 n Form 990-EZ, line 6a	8, or 19, or	if the	2018
Department of the Treasury		► At	tach to Form	n 990 or Form				Open to Public Inspection
Internal Revenue Service Name of the organization		30 to www.irs.gov/r	0111990101	Instructions	and the latest informati	ion.	Employer ide	entification number
Community Foundat	ion of Sout	th Lake Coun	ty, Inc.				59-33	43026
					swered "Yes" on	Form 99		
		t required to com						
_	organization rais	sed funds through a	· _	-	vities. Check all that ap			
<b>a</b> Mail solicitations					of non-government gra	ants		
<b>b</b> Internet and email <b>c</b> Phone solicitation					of government grants draising events			
<b>c</b> Phone solicitation <b>d</b> In-person solicitati			g 🗌	Special fund	araising events			
2a Did the organization		r oral agreement w	ith any indiv	idual (includ	ing officers, directors,	trustees.		
or key employees list <b>b</b> If "Yes," list the 10 hi compensated at leas	ghest paid individ	duals or entities (fu		•	ssional fundraising se Igreements under whic			<b>čes 🗌 No</b> Je
(i) Name and address or entity (fundra		(ii) Activity	custody or	draiser have r control of utions?	(iv) Gross receipts from activity	(or re fundrais	ount paid to tained by) ser listed in ol. <b>(i)</b>	<b>(vi)</b> Amount paid to (or retained by) organization
			Yes	No				
1								
2								
3								
4								
5								
6								
7								
8								
9								
10								
Total	•		ensed to sc	licit contribu	tions or has been noti	fied it is e	cempt from	

Schedule G (Form 990 or 990-EZ) 2018	Community	Foundation	of	South Lak	e County,	Inc.	59-3343026

**Part II** Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		groop rocorpto groator than g	<i>p</i> 0,000.			
			(a) Event #1	(b) Event #2	(c) Other events	(d) Total events (add col. (a) through
			(event type)	(event type)	(total number)	col. <b>(c)</b> )
Revenue	1	Gross receipts				
Re						
	2	Less: Contributions				
	3	Gross income (line 1 minus				
		line 2)				
	4	Cash prizes				
	5	Noncash prizes				
sesu	6	Rent/facility costs				
Direct Expenses	7	Food and beverages				
Dired	8	Entertainment				
	9	Other direct expenses				
	10	Direct expense summary. Add lines	4 through 9 in column (d)			
	11	Net income summary. Subtract line				
Pa	rt II	<b>Gaming.</b> Complete if the or	ganization answered "	Yes" on Form 990, Part	IV, line 19, or reported	more
		than \$15,000 on Form 990-	EZ, line 6a.			
Revenue		_	(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Rev	1	Gross revenue				
es	2	Cash prizes				
Direct Expenses	3	Noncash prizes				
Direct I	4	Rent/facility costs				
	5	Other direct expenses		Yes %	Yes %	
	6	Volunteer labor	Yes         %           No         €	└ Yes % └ No	Yes % □_ No	
	7	Direct expense summary. Add lines	2 through 5 in column (d)		••••••	
	8	Net gaming income summary. Subtr	act line 7 from line 1, colu	mn (d)		
9	En	ter the state(s) in which the organization	on conducts daming activi	tios:		
						Yes 🗌 No
- a		the organization licensed to conduct a				
a b	ls	the organization licensed to conduct ga No," explain:				
	ls		-			
	Is f	No," explain:				
t 10a	Is f				tax year?	Yes 🗌 No

Page 2

SCHEDULE I			ints and Other					OMB No. 1545-0047
(Form 990)		Gove		2018				
Department of the Treasury		Complete		Open to Public				
Internal Revenue Service				Attach to Form 990. gov/Form990 for the l	atest information.			Inspection
Name of the organization							Employer identificatio	n number
Community Founda	tion of South 3	Lake Count					59-3343026	i
Part I General	Information on	Grants and Assis	tance				·	
1 Does the organizat	ion maintain records to	o substantiate the amou	nt of the grants or assis	tance, the grantees' eli	gibility for the grants or	assistance, and		
	a used to award the g							🛛 Yes 🗌 No
2 Describe in Part IV	the organization's pro	cedures for monitoring	the use of grant funds i	n the United States.				
Part II Grants a	nd Other Assistan	ce to Domestic Org	anizations and Do	mestic Governmen	ts. Complete if the	organization answered	"Yes" on Form 99	00,
Part IV, li	ne 21, for any recip	ient that received mo	ore than \$5,000. Part	t II can be duplicated	d if additional space	is needed.		
1 (a) Name and addre	ss of organization	(b) EIN	(c) IRC section	(d) Amount of cash	(e) Amount of non-	(f) Method of valuation	(g) Description of	(h) Purpose of grant
or govern	nment		(if applicable)	grant	cash assistance	(book, FMV, appraisal, other)	noncash assistance	or assistance
(1)Living Message	e Church							
930 West Montros	e Street							Community
Clermont, FL 347	11	27-1188743		71,000				Support
(2)Habitat for Hu	umanity							
900 Main Street								Community
Lady Lake, FL 32	159	59-2958036		11,907				Support
(3)E3 Family Solu	utions							
PO Box 1497								Community
Bushnell, FL 335	13	32-0121356		31,749				Support
(4)Real Life Chr:	istian Church,							
1501 Steves Road								Community
Clermont, FL 347	11	59-2181577		19,000				Support
(5)								
(6)								
(7)								
(8)								
(9)								
(10)								
		nd government organiza		table			· · · · · · •	
3 Enter total number	of other organizations	listed in the line 1 table						

## Schedule | (Form 990) (2018) Community Foundation of South Lake County, Inc.

Part III can be duplicated if add			( ) ) ( ) (		
(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
1 Scholarships		10,374			
1					
2					
3					
4					
5					
6					
7					
Part IV Supplemental Information. P	rovide the information re	equired in Part I. line	e 2: Part III. colum	n (b): and any other addit	tional information.

Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22.

59-3343026

Page 2

Part III

## SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Name of the organization

Supplemental Information to Form 990 or 990-EZ Complete to provide information for responses to specific questions on

Form 990 or 990-EZ or to provide any additional information. ► Attach to Form 990 or 990-EZ. ► Go to www.irs.gov/Form990 for the latest information. OMB No. 1545-0047

Open to Public Inspection

Employer identification number

59-3343026

## Community Foundation of South Lake County, Inc.

#### 01. Form 990 governing body review (Part VI, line 11)

Reviewed by executive director, finance committee and board treasurer.

#### 02. Conflict of interest policy compliance (Part VI, line 12c)

Discussed and reviewed at interim periods throughout the year. Also during grant and

scholarship cycles.

#### 03. CEO, executive director, top management comp (Part VI, line 15a)

Contact comparable organizations and review their compensation levels. Conduct research

through National Community Foundation Organization.

#### 04. Other officer or key employee compensation (Part VI, line 15b

Contact comparable organizations and review their compensation levels. Conduct research

through National Community Foundation Organization.

### 05. Governing documents, etc, available to public (Part VI, line 19)

Governing documents are available upon request at the Foundation offices.

06. List of other expenses (Part IX, line 24e)					
Contract Services	65,871	20,727	35,375		
Program Expenses	2,314		_		
Postage	561	177	301		
Processing Fee	_	672	_		
Licenses	_	711	_		
Donar Relations	_	_	228		